



Recent and Future Demographic Trends in QLD



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NAPSA QLD Development Conference

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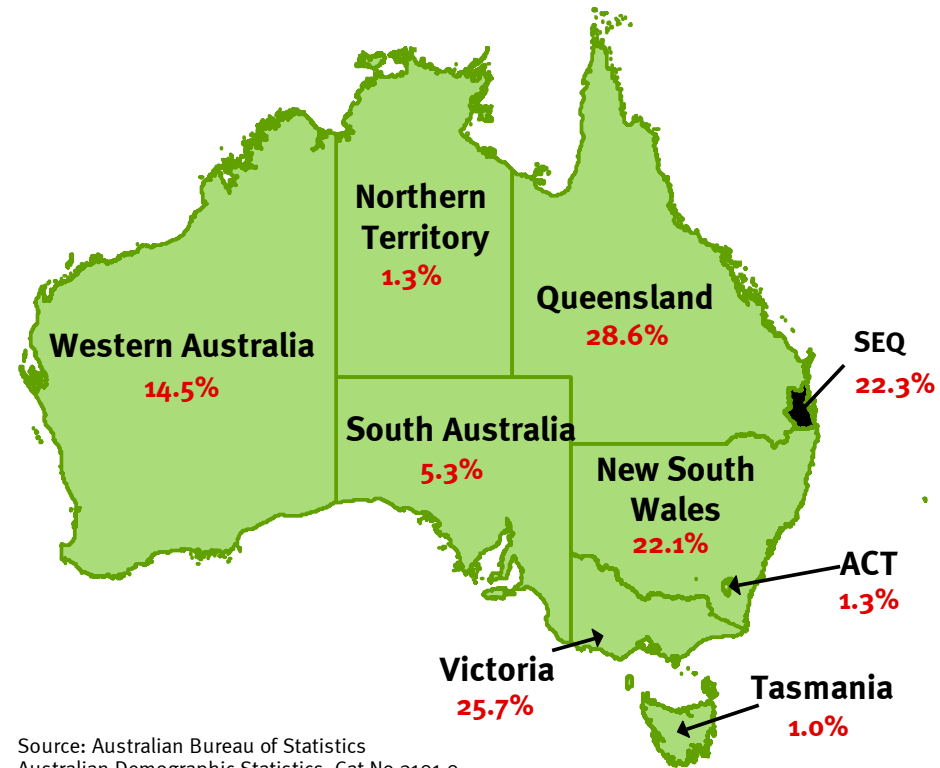
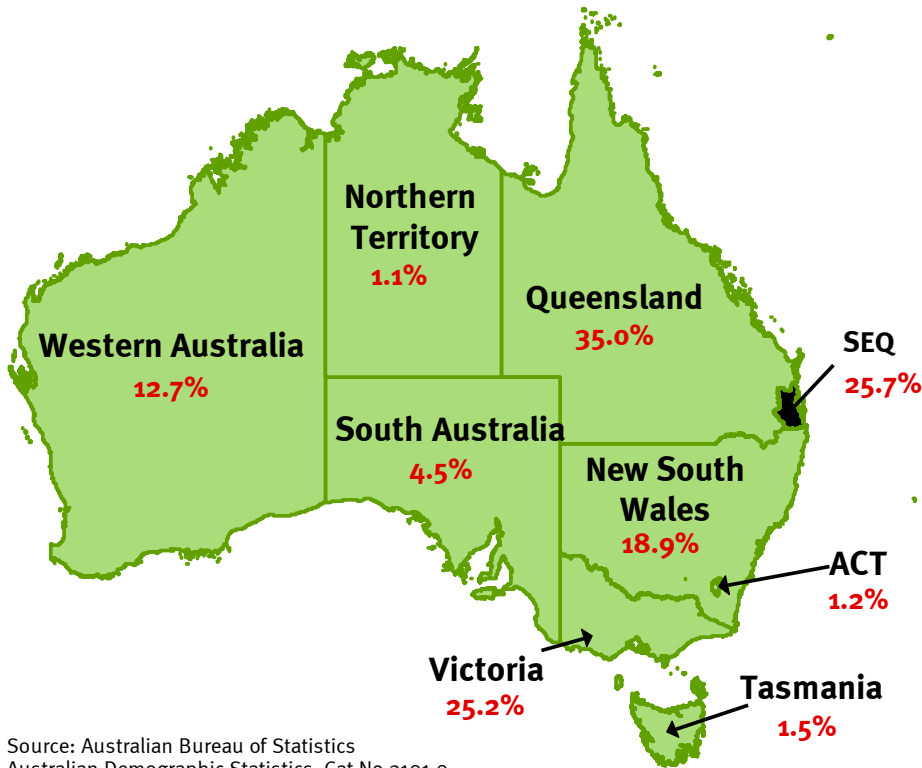
Outline

- ◆ Recent population trends
 - State
 - Regional
 - Local
- ◆ Future Trends
- ◆ Implications

Rapid population growth

2001-2006

2006

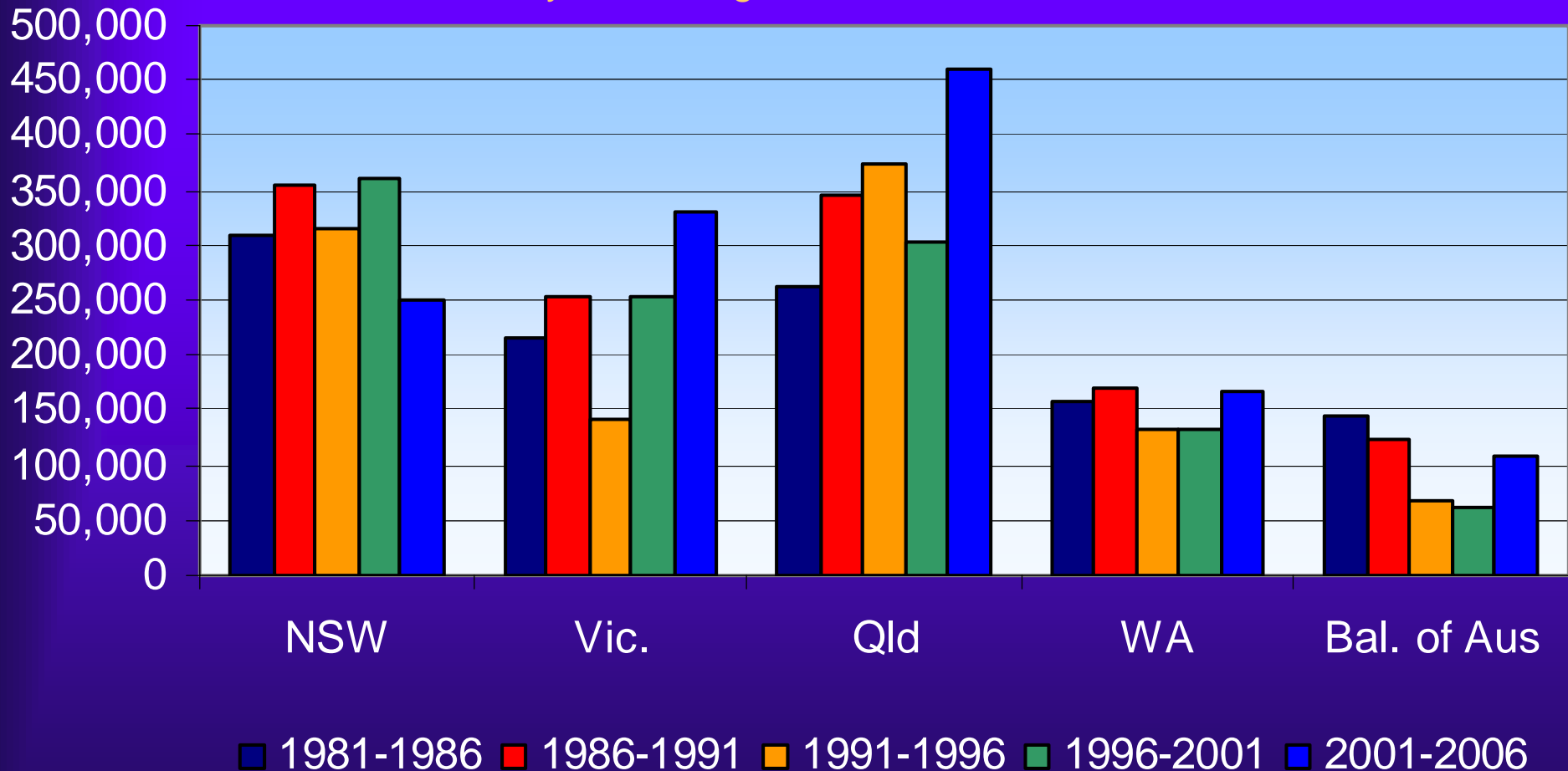


Source: Australian Bureau of Statistics
Australian Demographic Statistics, Cat No 3101.0

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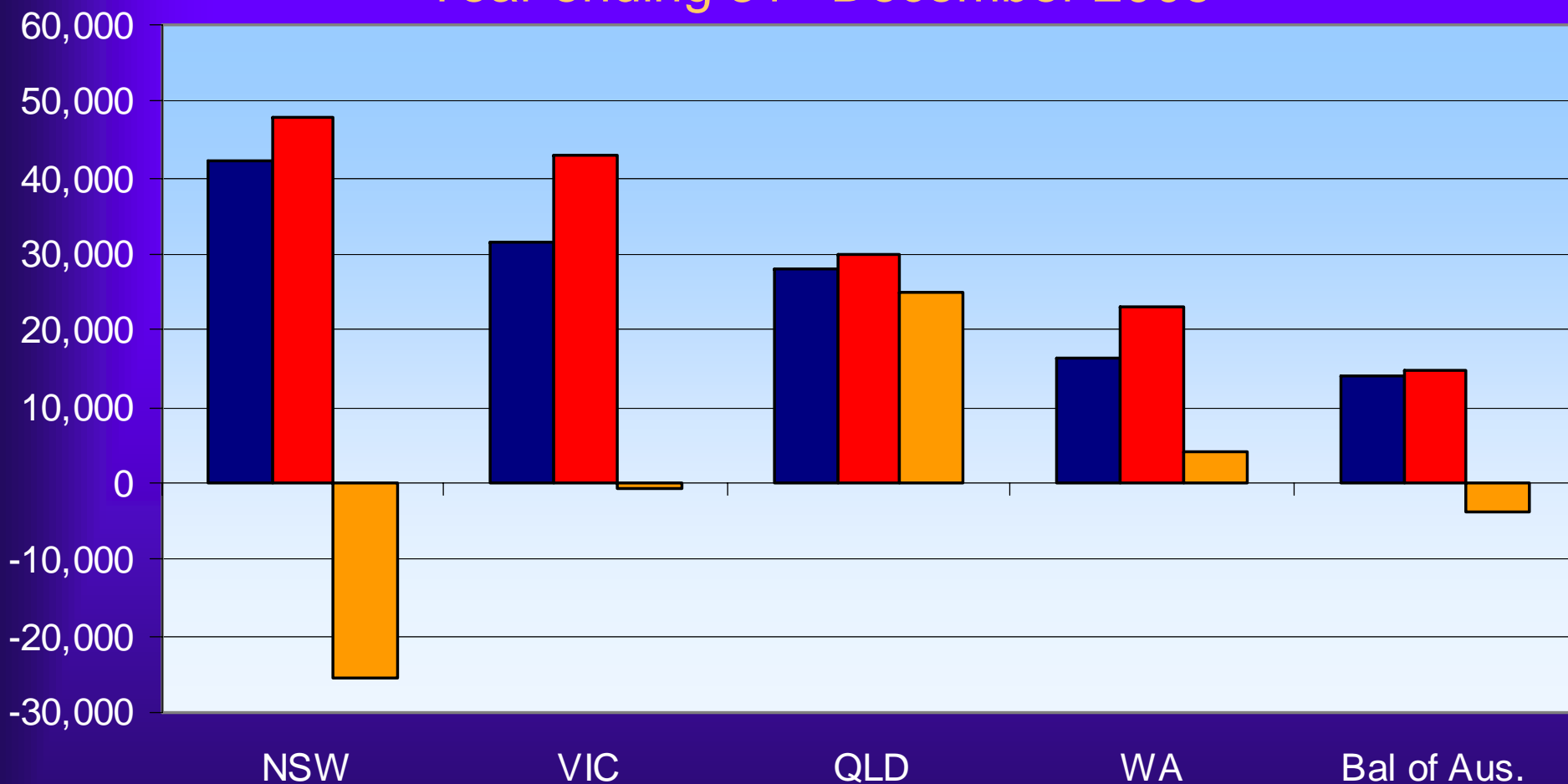
Queensland – grows more than NSW or Victoria

year ending 31st December



What is driving Queensland's growth?

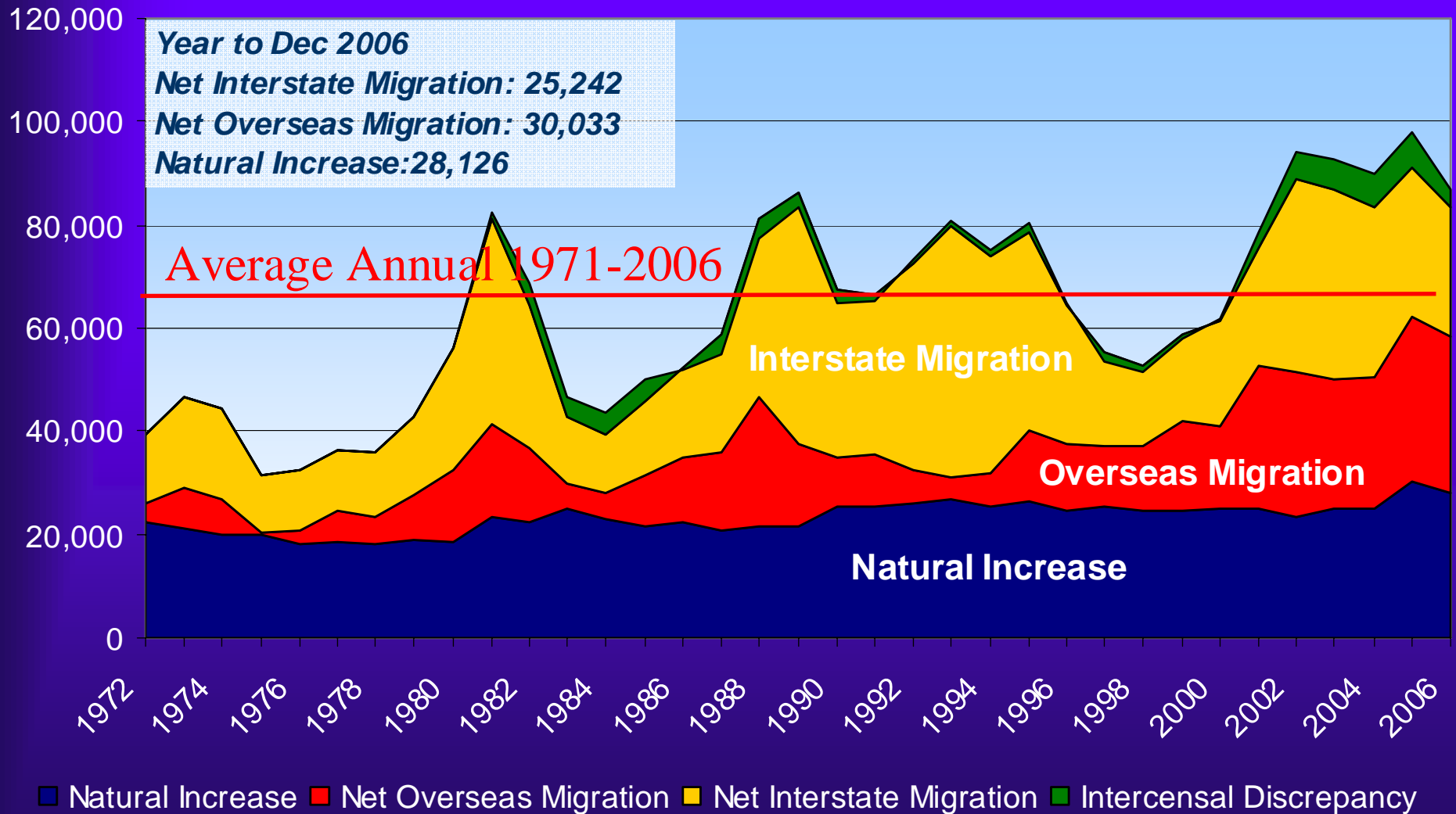
Year ending 31st December 2006



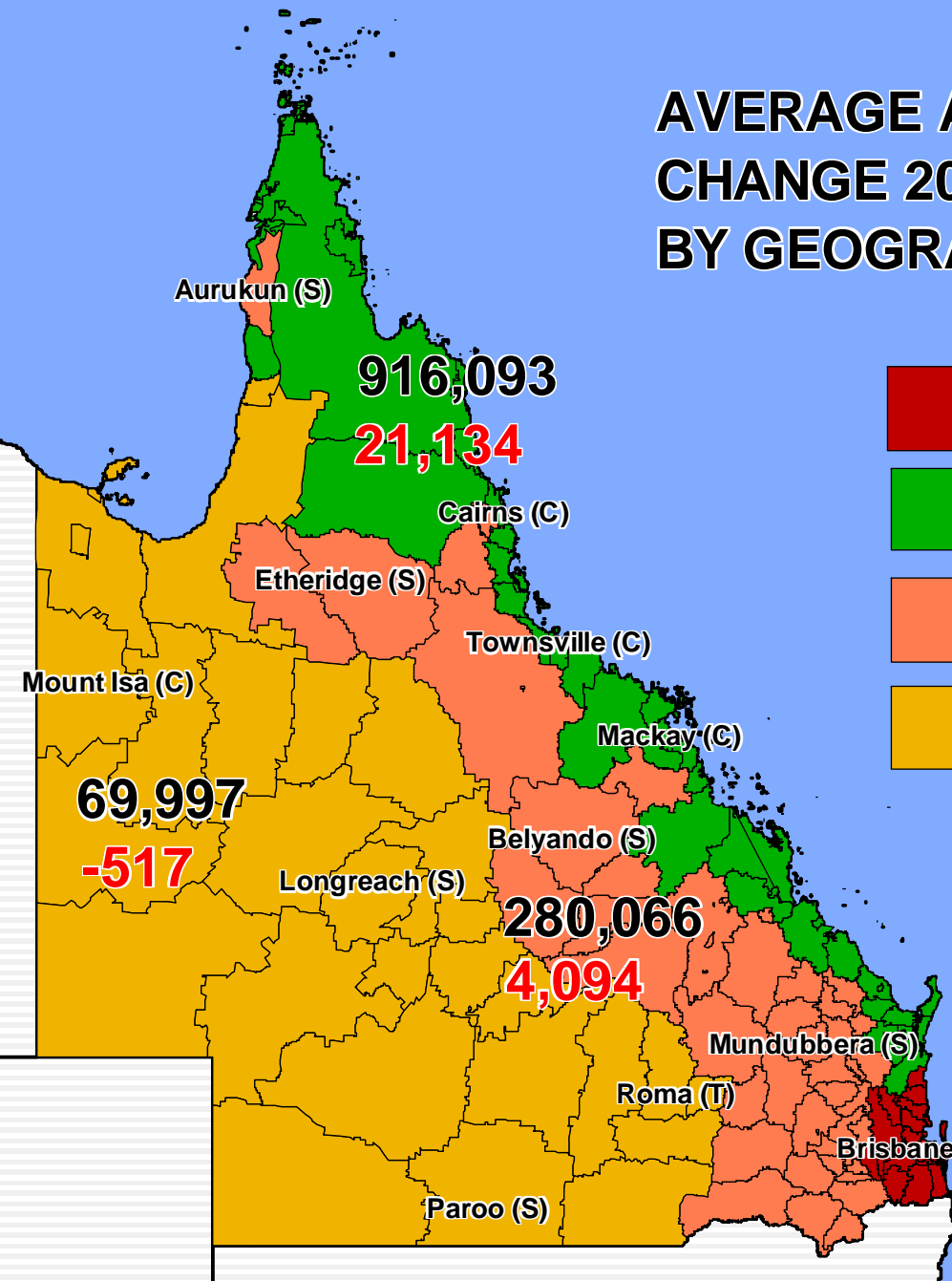
■ Natural Increase ■ Overseas Migration ■ Interstate Migration

Components of population change

year ending 31st December



AVERAGE ANNUAL POPULATION CHANGE 2001-2006(p*), QUEENSLAND BY GEOGRAPHIC REGION



- South East (18 LGAs)
- East Coast (60 LGAs)
- Inland (49 LGAs)
- Western (31 LGAs)

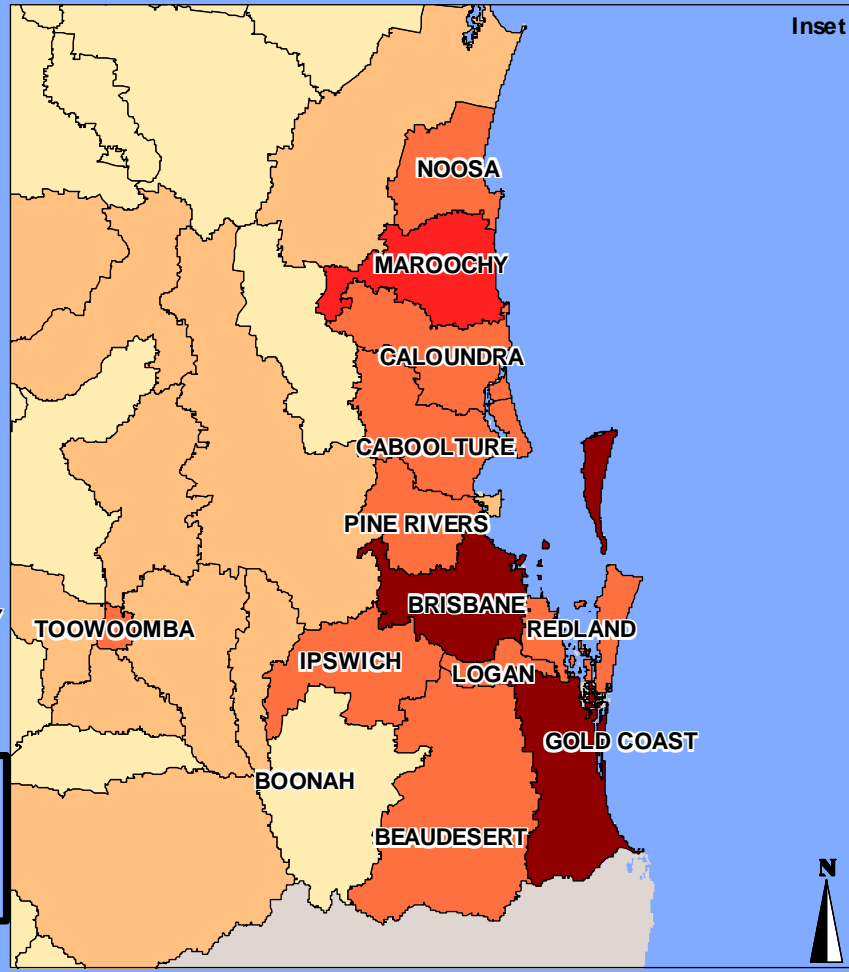
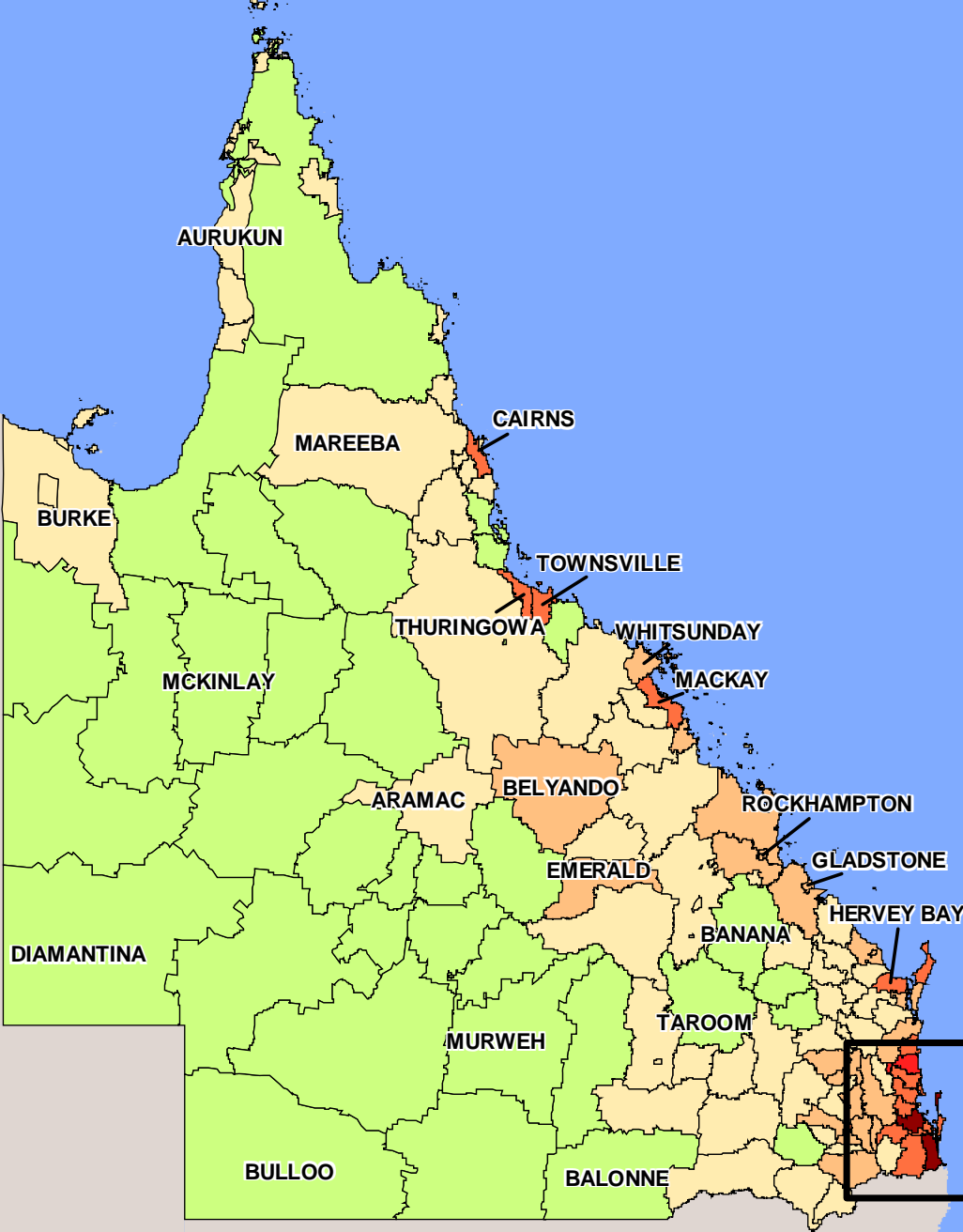
Queensland:
 4,068,679 ERP 2006
 92,290 Average Annual Change

(p*) Preliminary Estimate
 Rebased of Census data

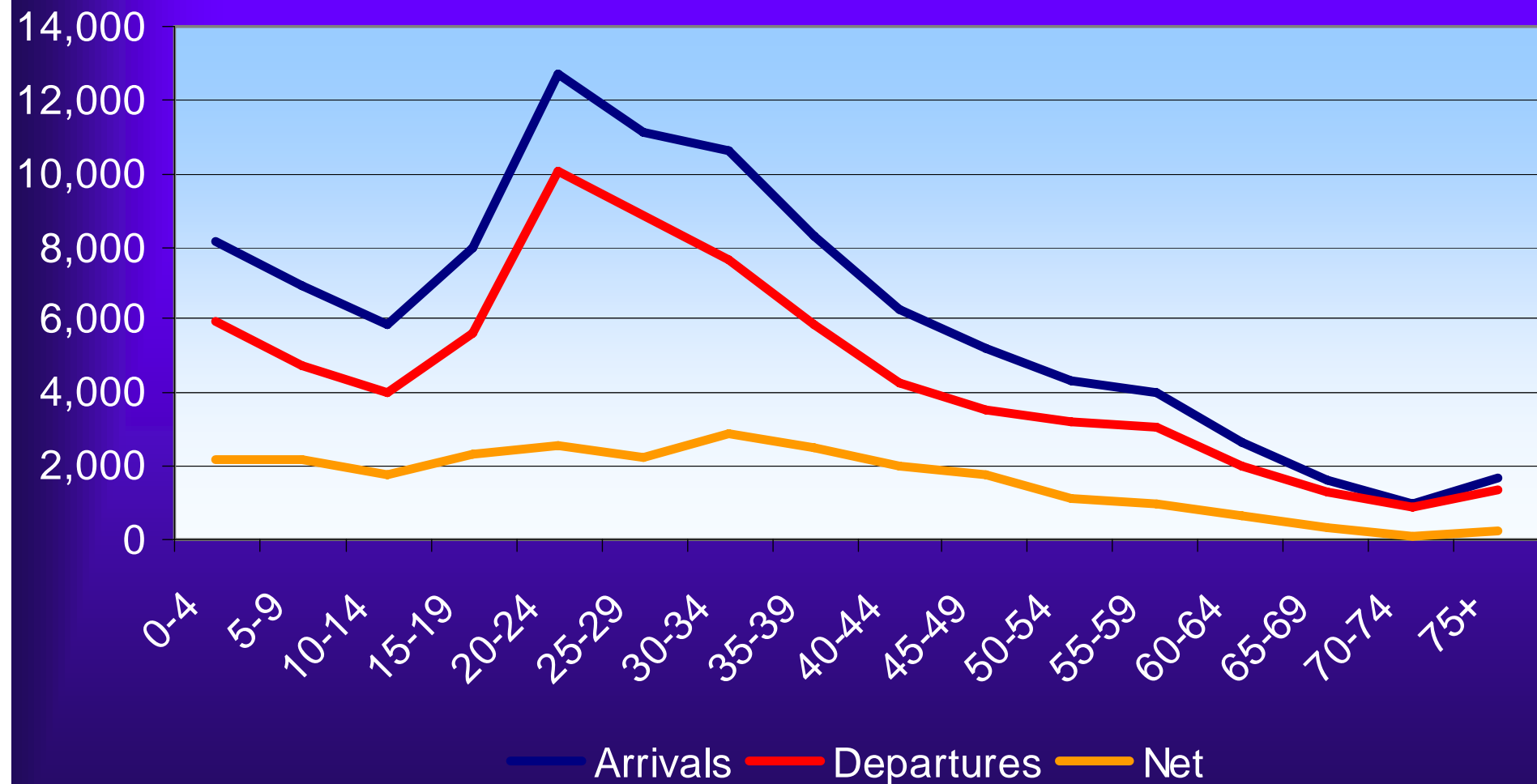
Average Annual Populatin Change

2001-2006 Local Government Areas

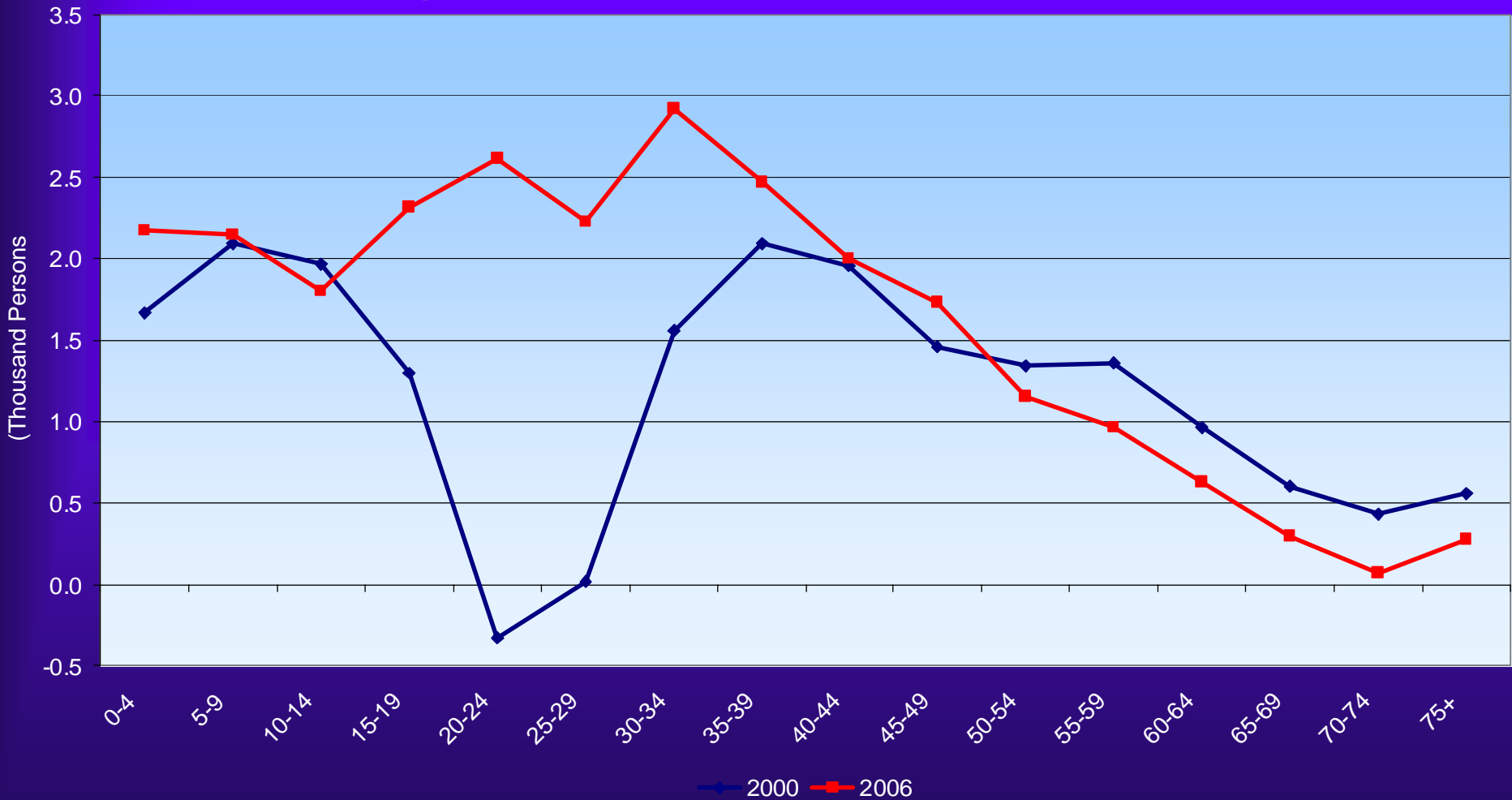
- Extreme Growth: 10,000 to 19,200
- Large Growth: 5,000 to 10,000
- Strong Growth: 1,000 to 5,000
- Moderate Growth: 200 to 1,000
- Small Growth: 0 to 200
- Decrease: -200 to 0



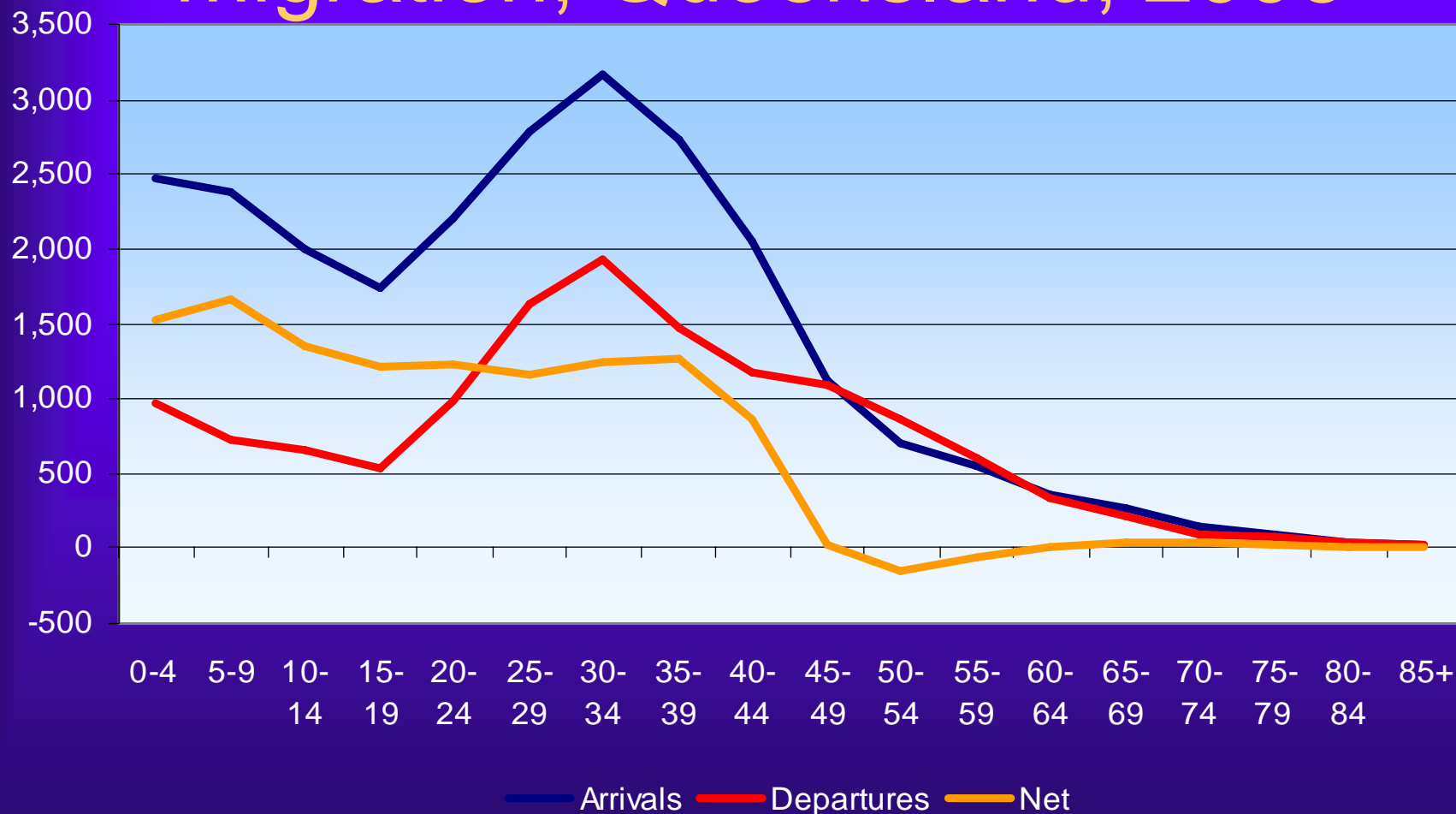
Age profile of interstate migration, Queensland, 2005-6



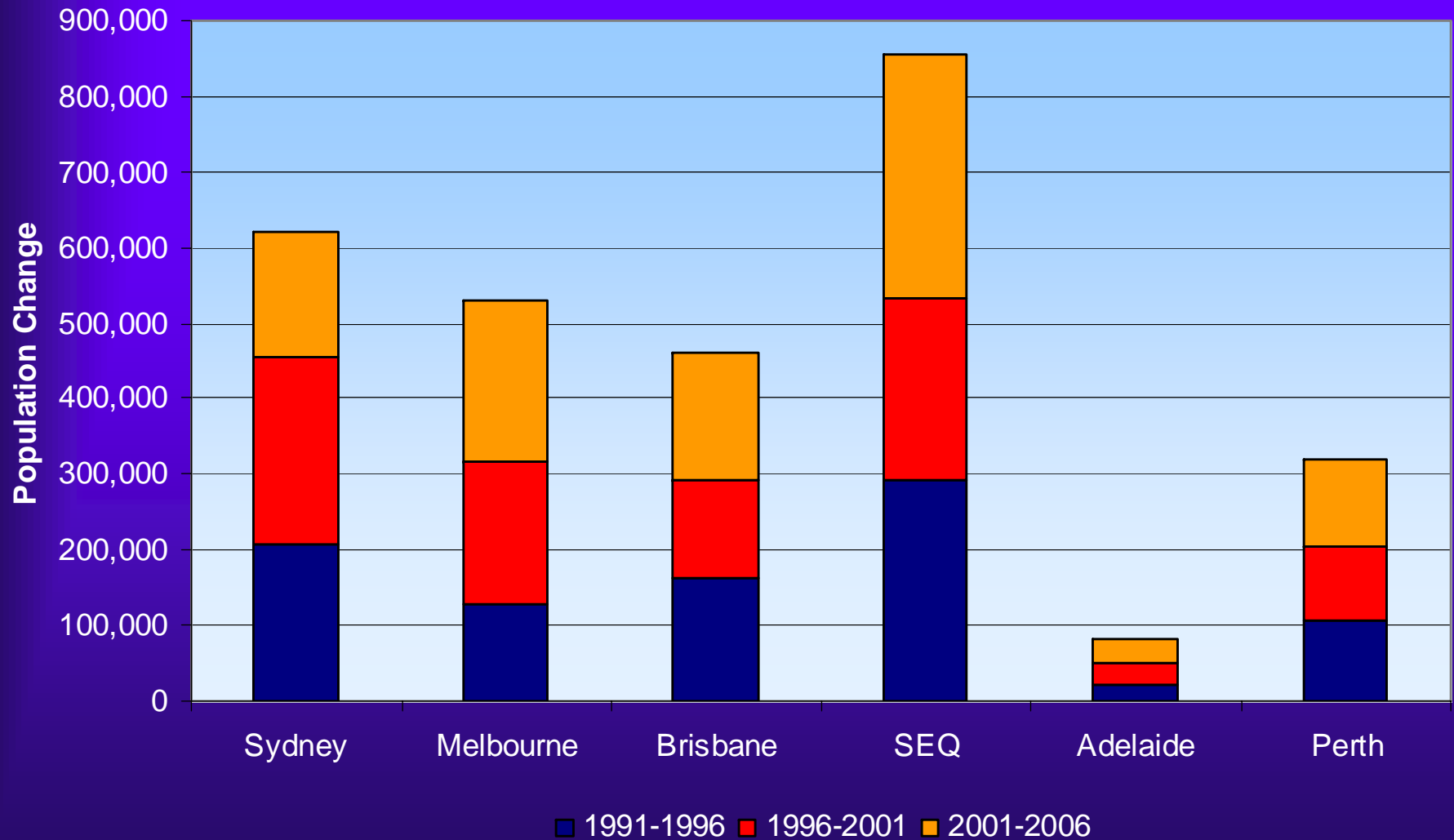
Age profile of net interstate migration, Queensland



Age profile of permanent overseas migration, Queensland, 2006



SEQ: the growth region



10 largest growth LGAs in Queensland

Average annual growth, 2001-2006

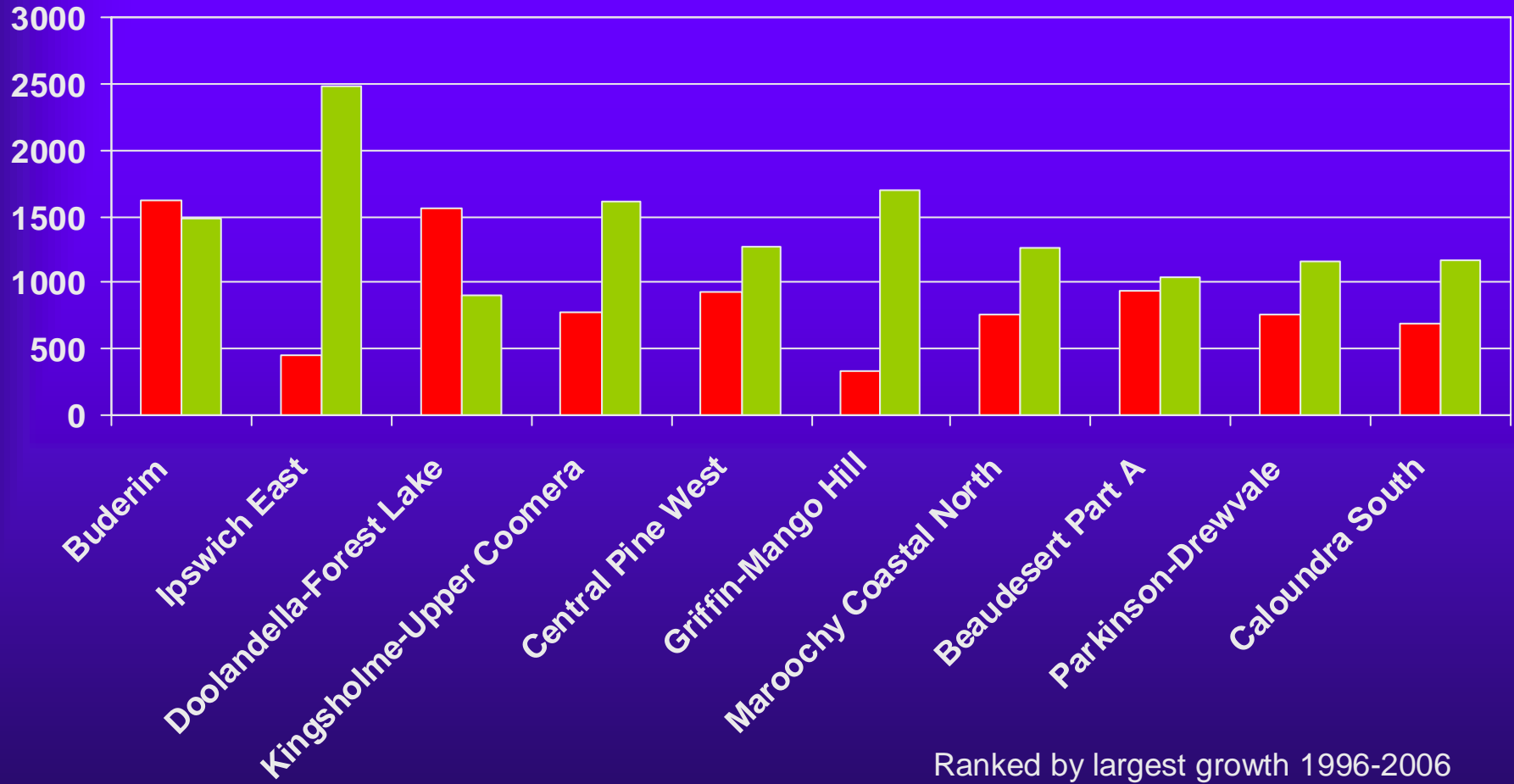
Rank	LGA	2001-2006	
		No.	%
1	Brisbane (C)	19,501	2.0
2	Gold Coast (C)	16,744	3.7
3	Maroochy (S)	5,092	3.7
4	Pine Rivers (S)	4,511	3.4
5	Caboolture (S)	4,240	3.5
6	Cairns (C)	3,786	3.0
7	Caloundra (C)	3,480	4.1
8	Ipswich (C)	3,397	2.5
9	Mackay (C)	2,862	3.5
10	Redland (S)	2,816	2.3

10 largest growth LGAs in Regional QLD

Average annual growth, 2001-2006

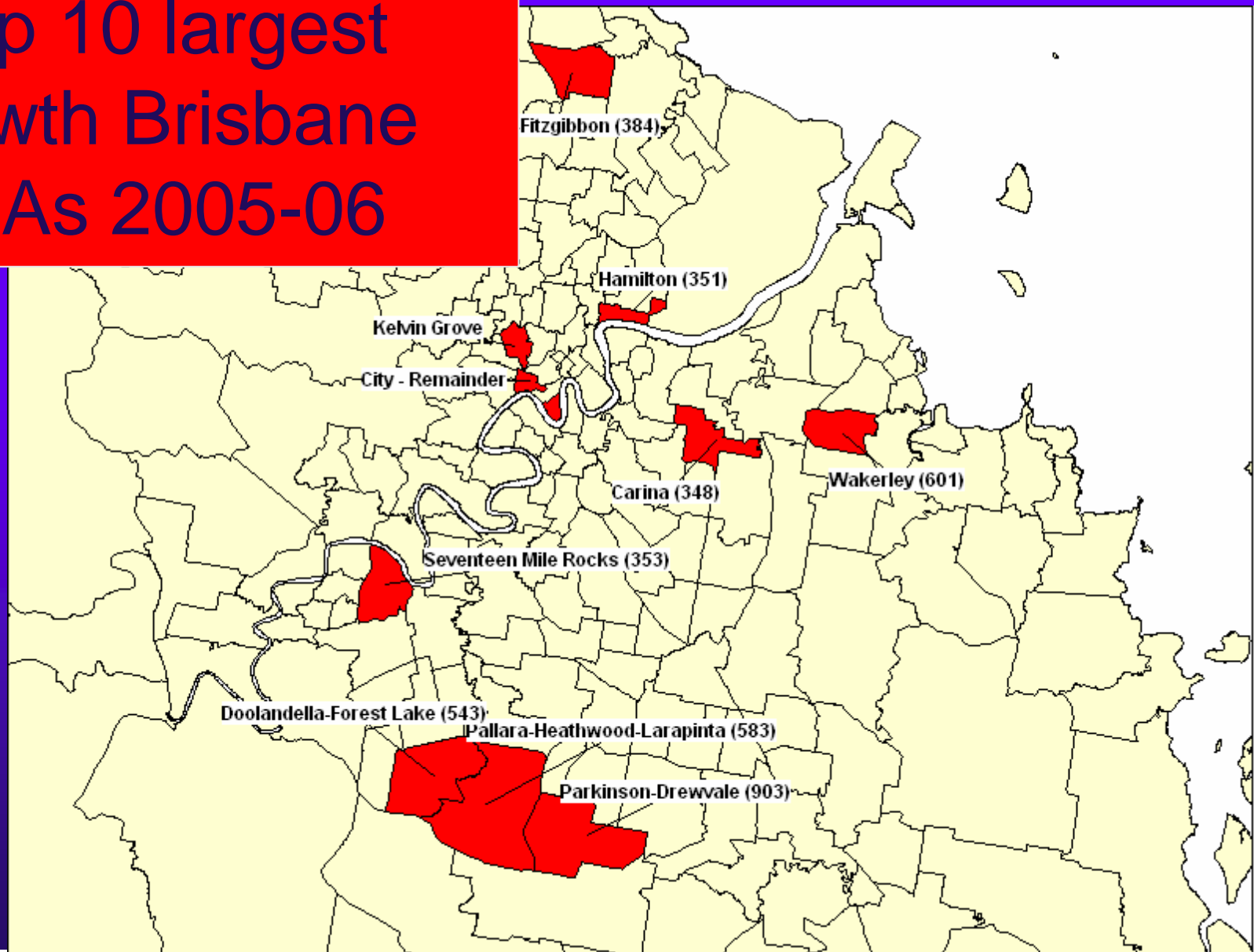
Rank	LGA	2001-2006	
		No.	%
1	Cairns (C)	3,786	3.0
2	Mackay (C)	2,862	3.5
3	Hervey Bay (C)	2,363	4.9
4	Thuringowa (C)	2,044	3.6
5	Townsville (C)	1,982	2.1
6	Cooloola (S)	908	2.6
7	Livingstone (S)	854	3.0
8	Gladstone (C)	839	2.9
9	Bundaberg (C)	795	1.7
10	Burnett (S)	771	3.0

Top 10 largest growth SLAs in SEQ

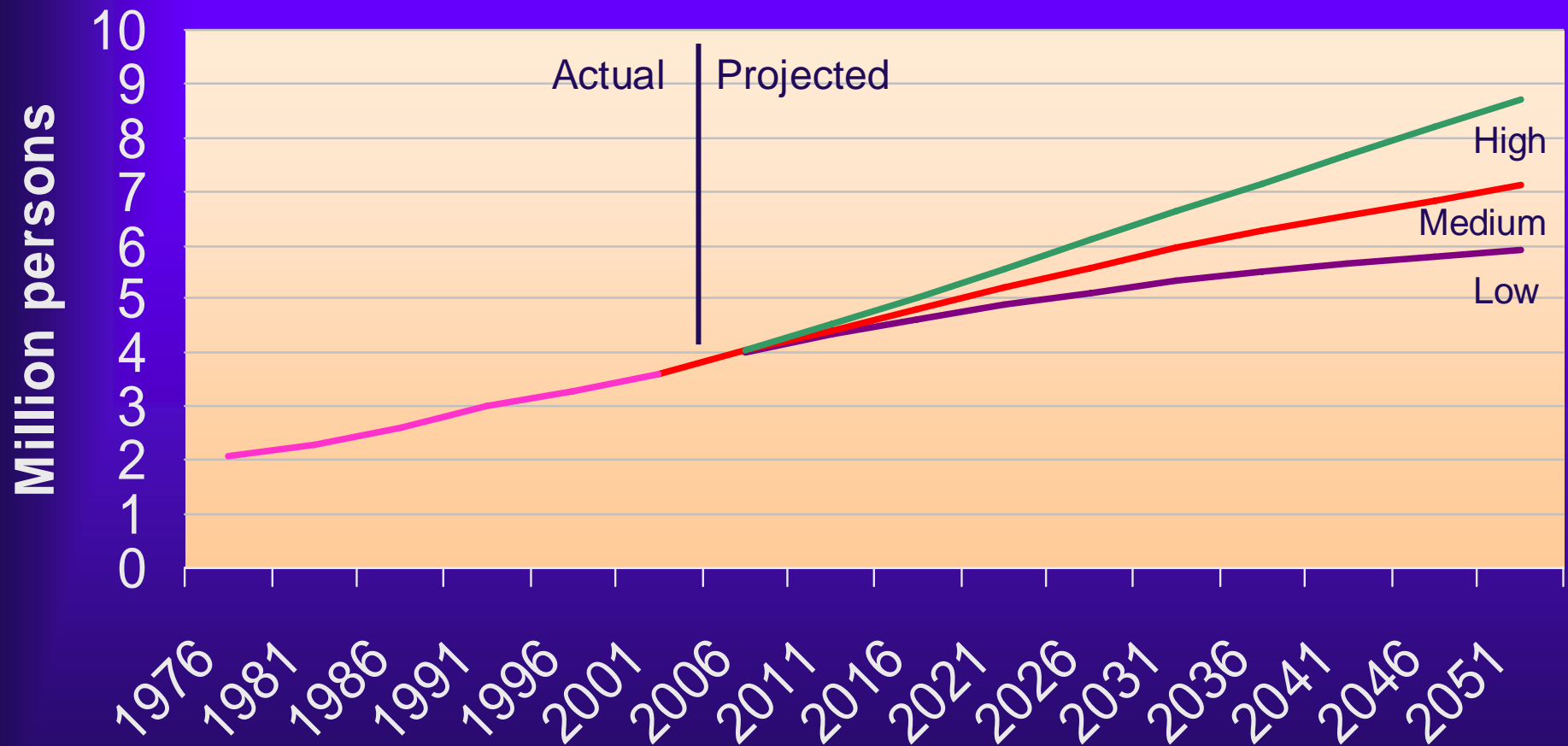


■ 1996-2001 ■ 2001-2006

Top 10 largest growth Brisbane SLAs 2005-06



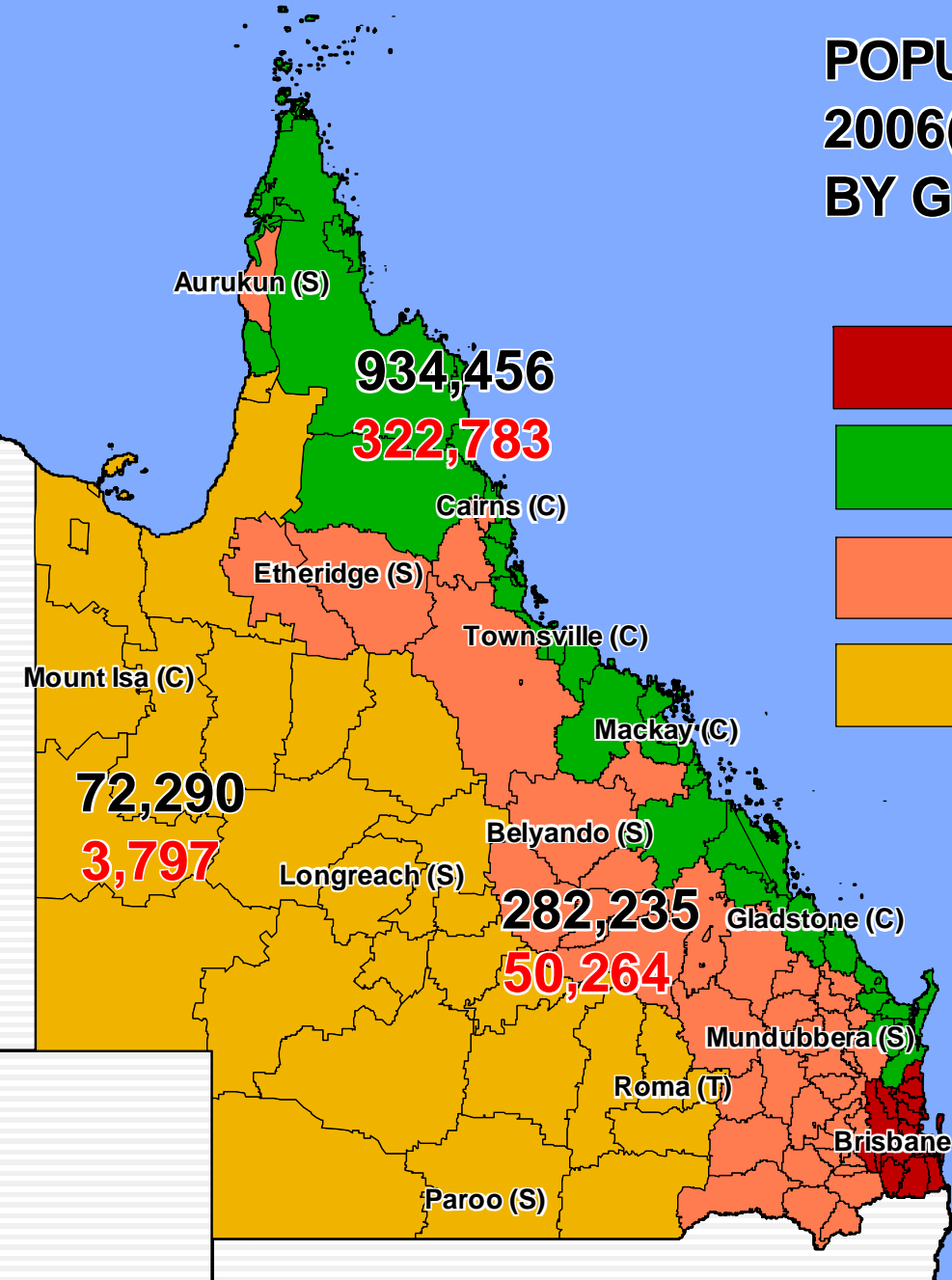
Actual & projected population, Queensland, 1976 to 2051



Sources: ABS Cat No 3311.3 & Qld Government Population Projections, 2006 (medium series)

PIFU 2007

POPULATION CHANGE 2006(pc)-2026, QUEENSLAND BY GEOGRAPHIC REGION



- South East (18 LGAs)
- East Coast (60 LGAs)
- Inland (49 LGAs)
- Western (31 LGAs)

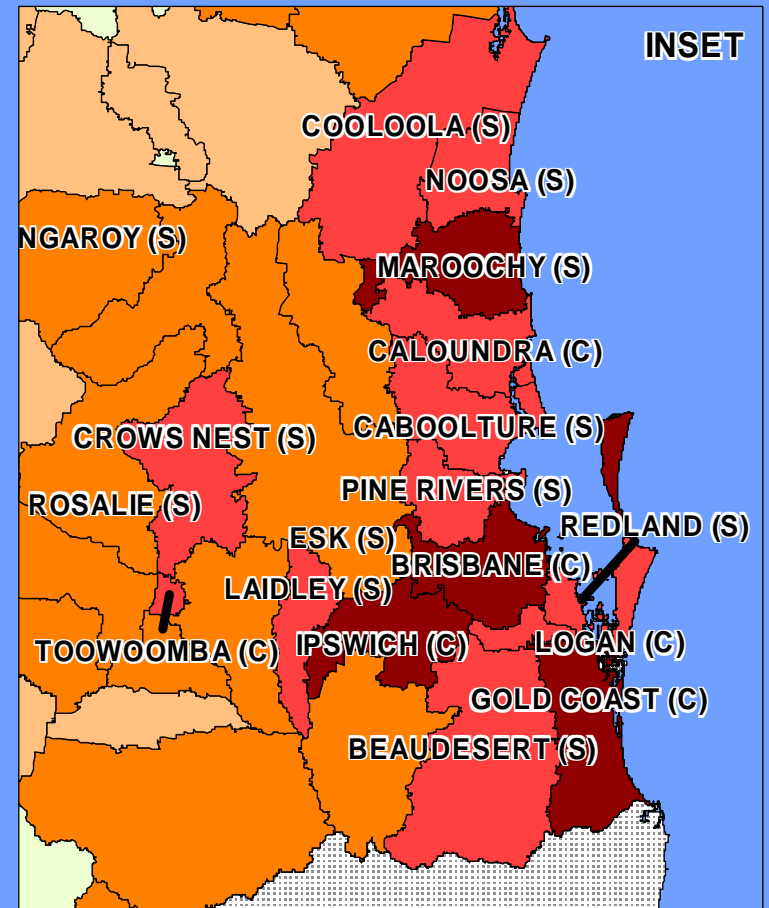
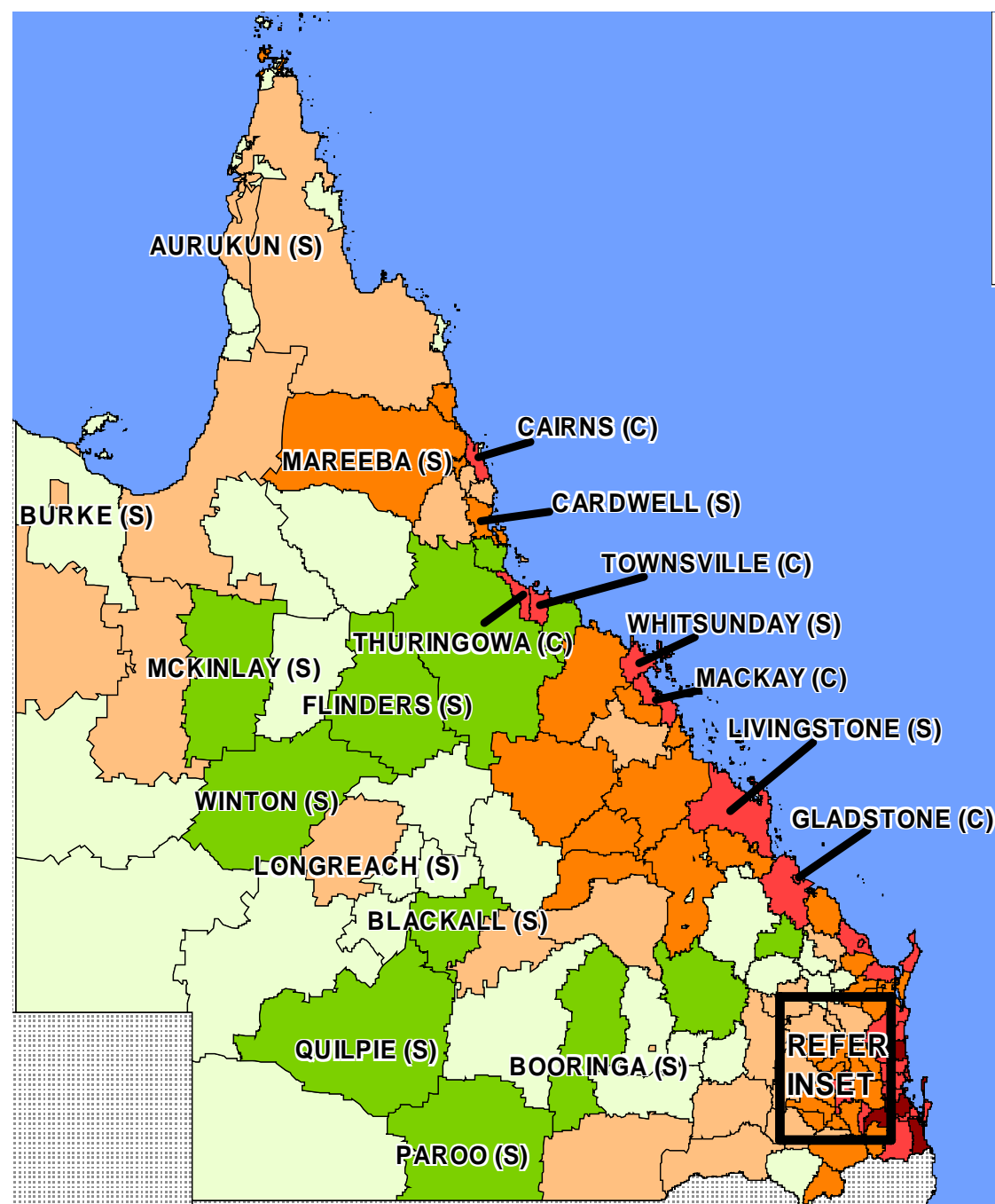
4,091,504 ERP 2006
1,533,803 Population Change, 2006-2026
 2,802,523
1,156,958

(pc) Post-Census Estimate

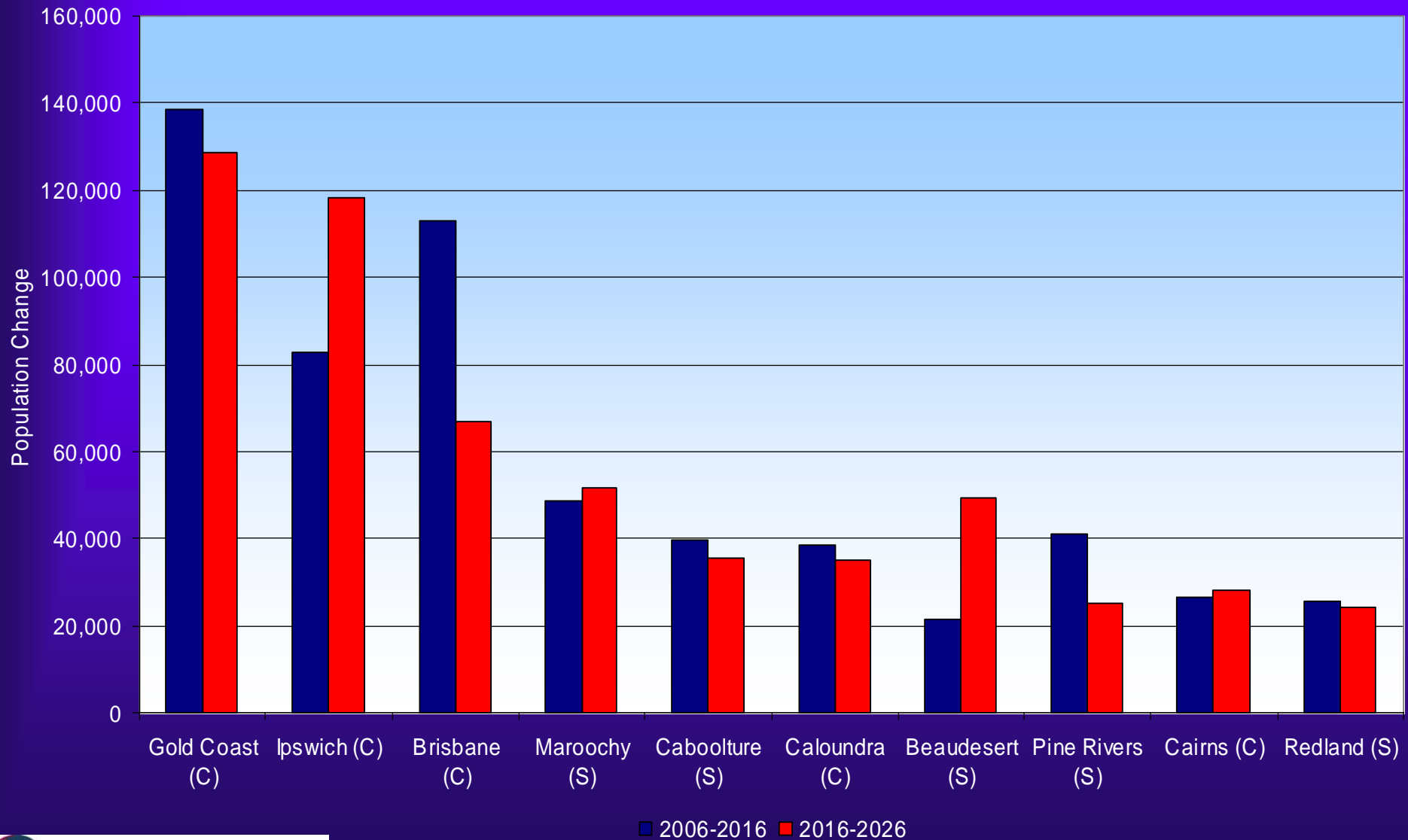
Population Change 2001-2026

Very Large Increase: Greater than 100,000 persons	(4)
Large Increase: 10,000 to 100,000 persons	(23)
Moderate Increase: 1,000 to 10,000 persons	(34)
Small Increase: 100-1,000 persons	(28)
Stable: -100 to 100 persons	(56)
Small Decrease: -100 to -1,000 persons	(13)

Source: Queensland Government Projections
Medium Series, 2006 Edition

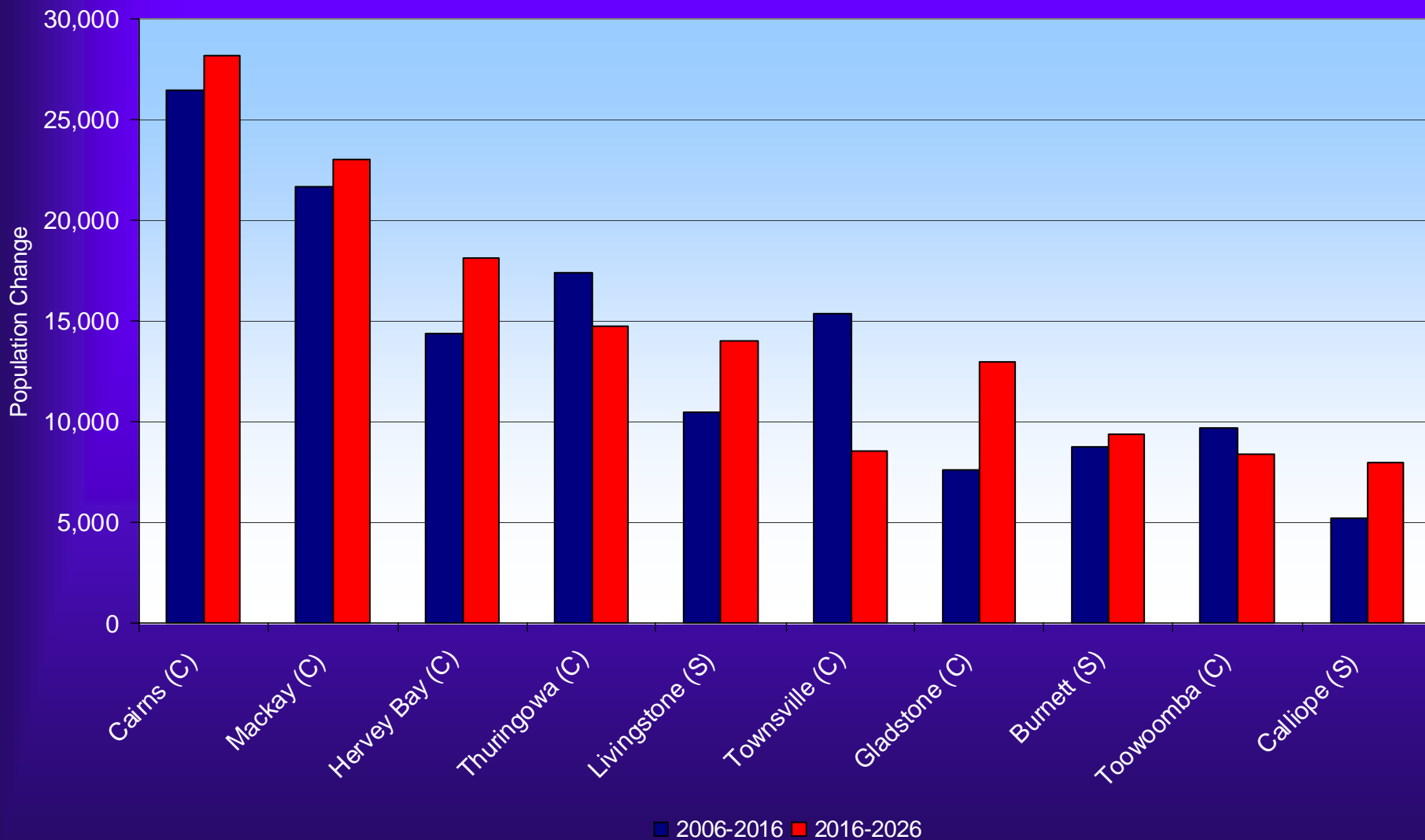


Top Ten Largest Growing LGAs



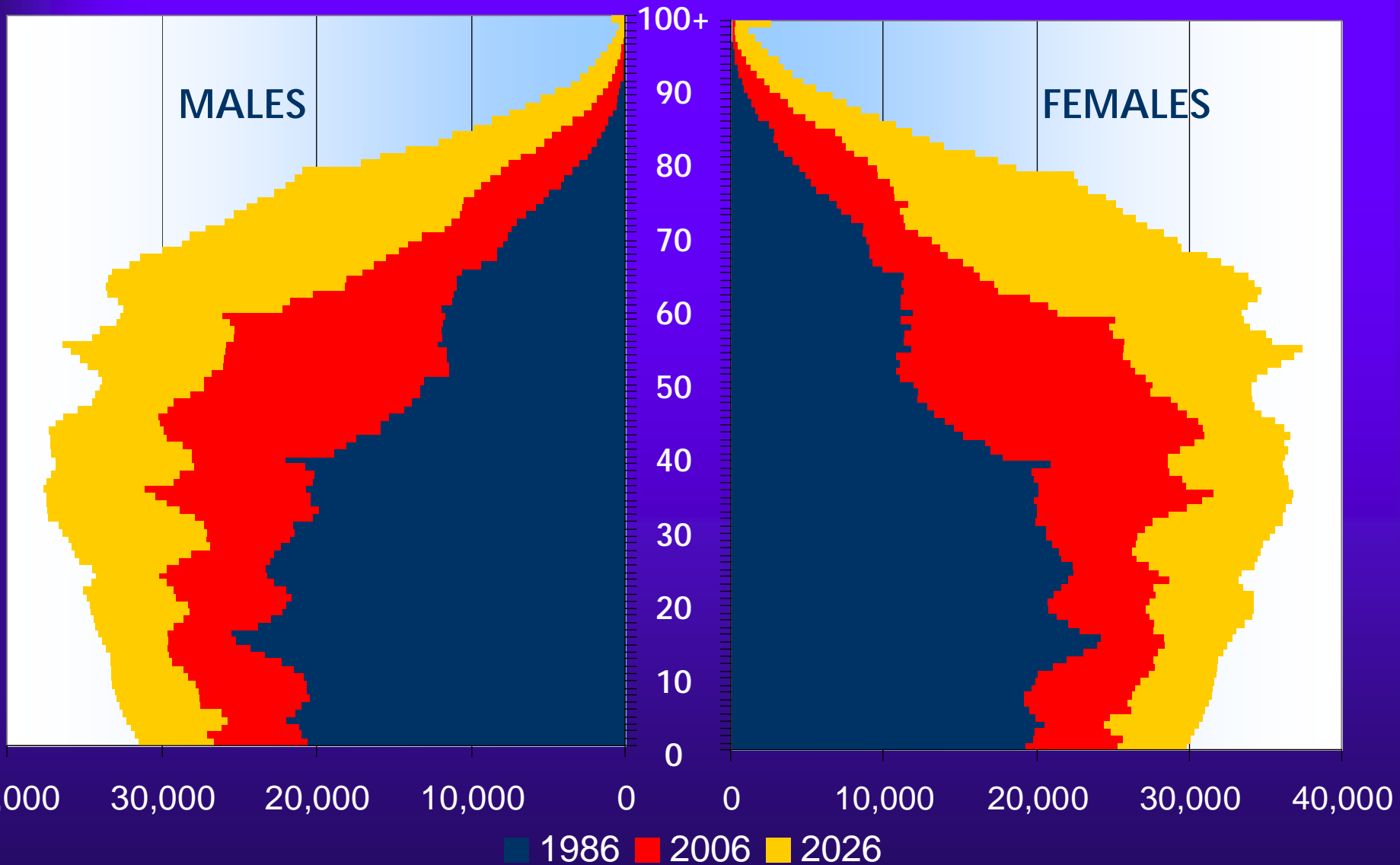
■ 2006-2016 ■ 2016-2026

Top 10 largest growing LGAs outside SEQ

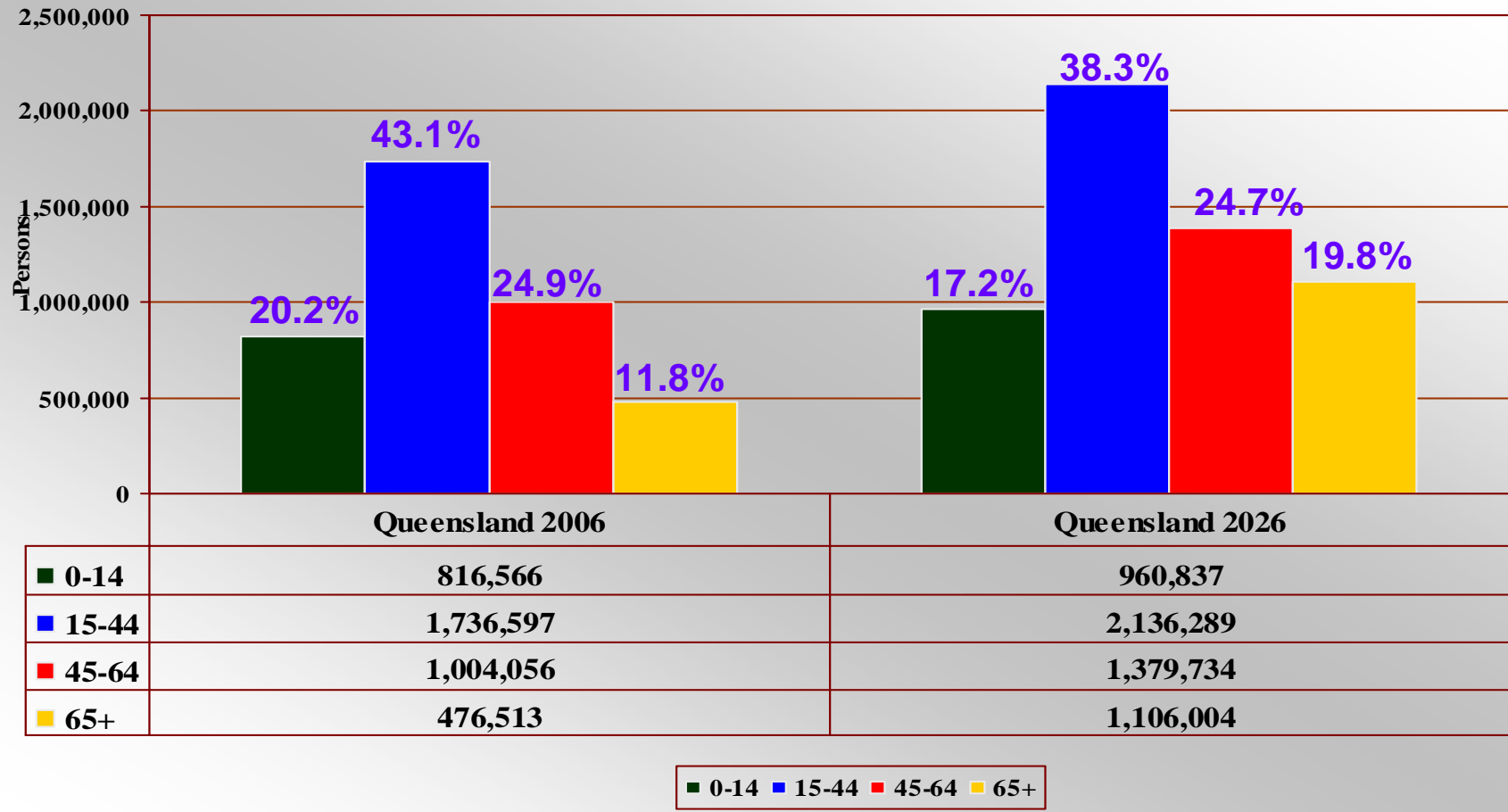


■ 2006-2016 ■ 2016-2026

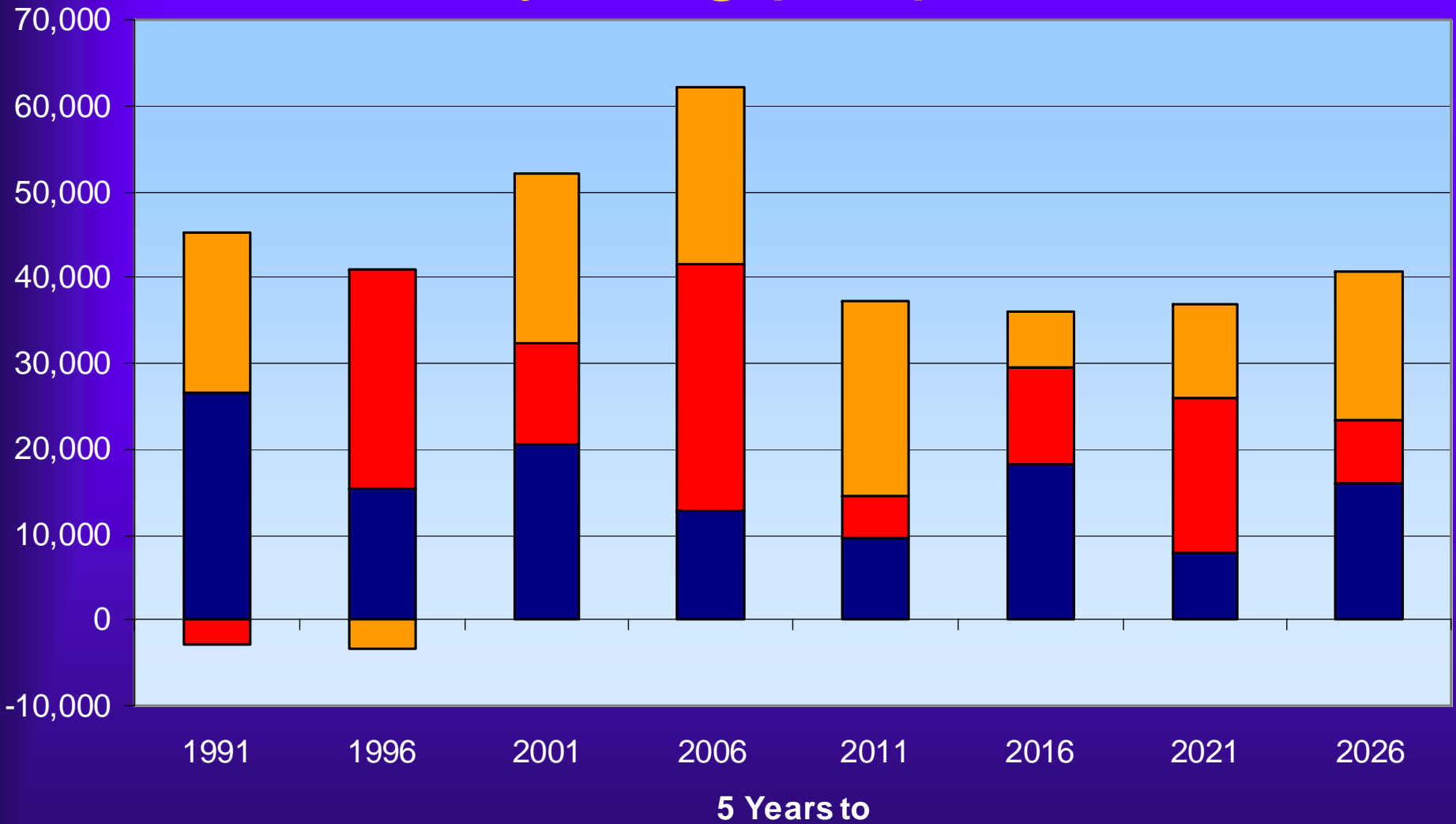
Queensland age by sex, 1986, 2006, 2026



Comparative age structure

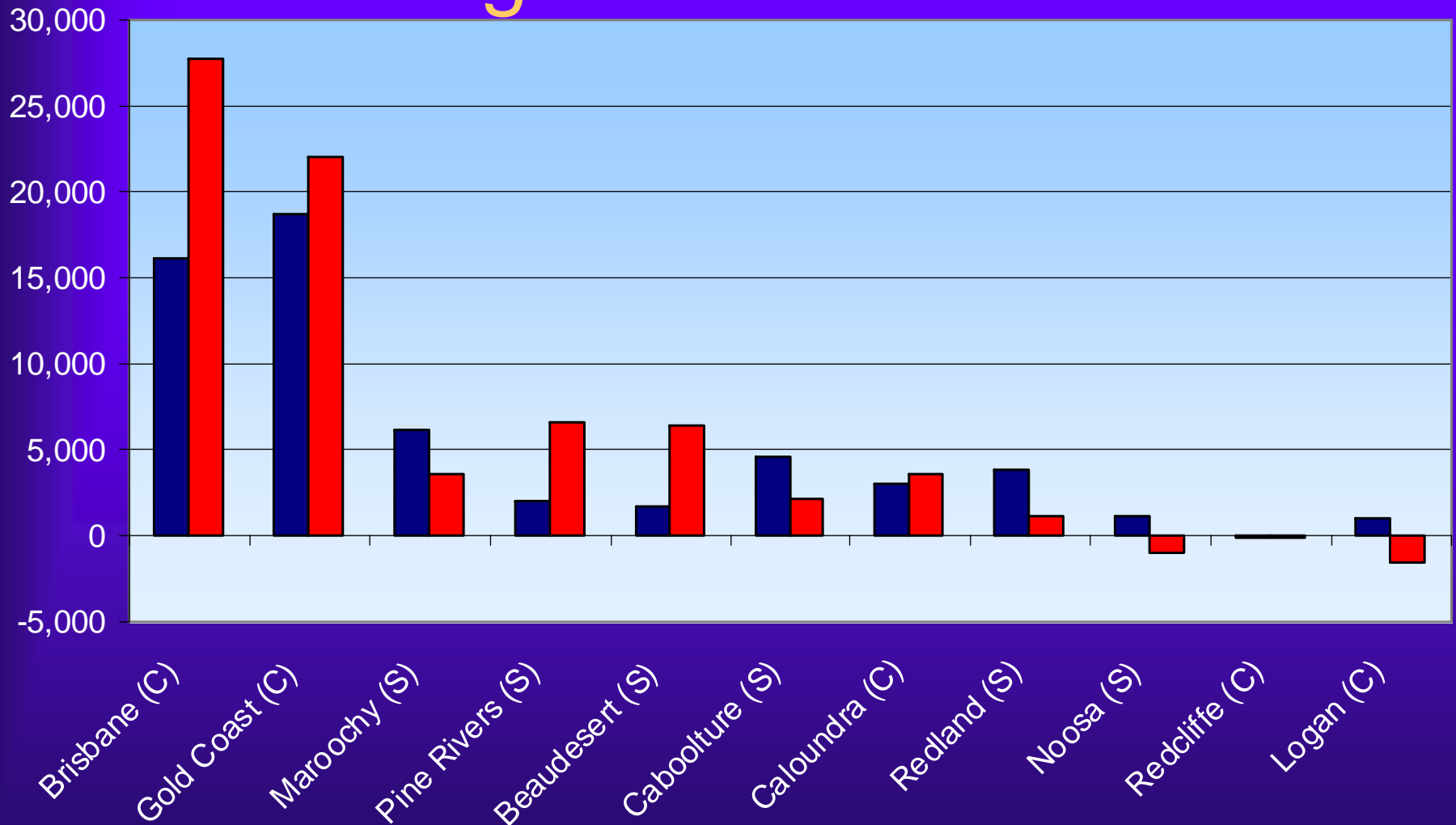


Growth in young people in QLD



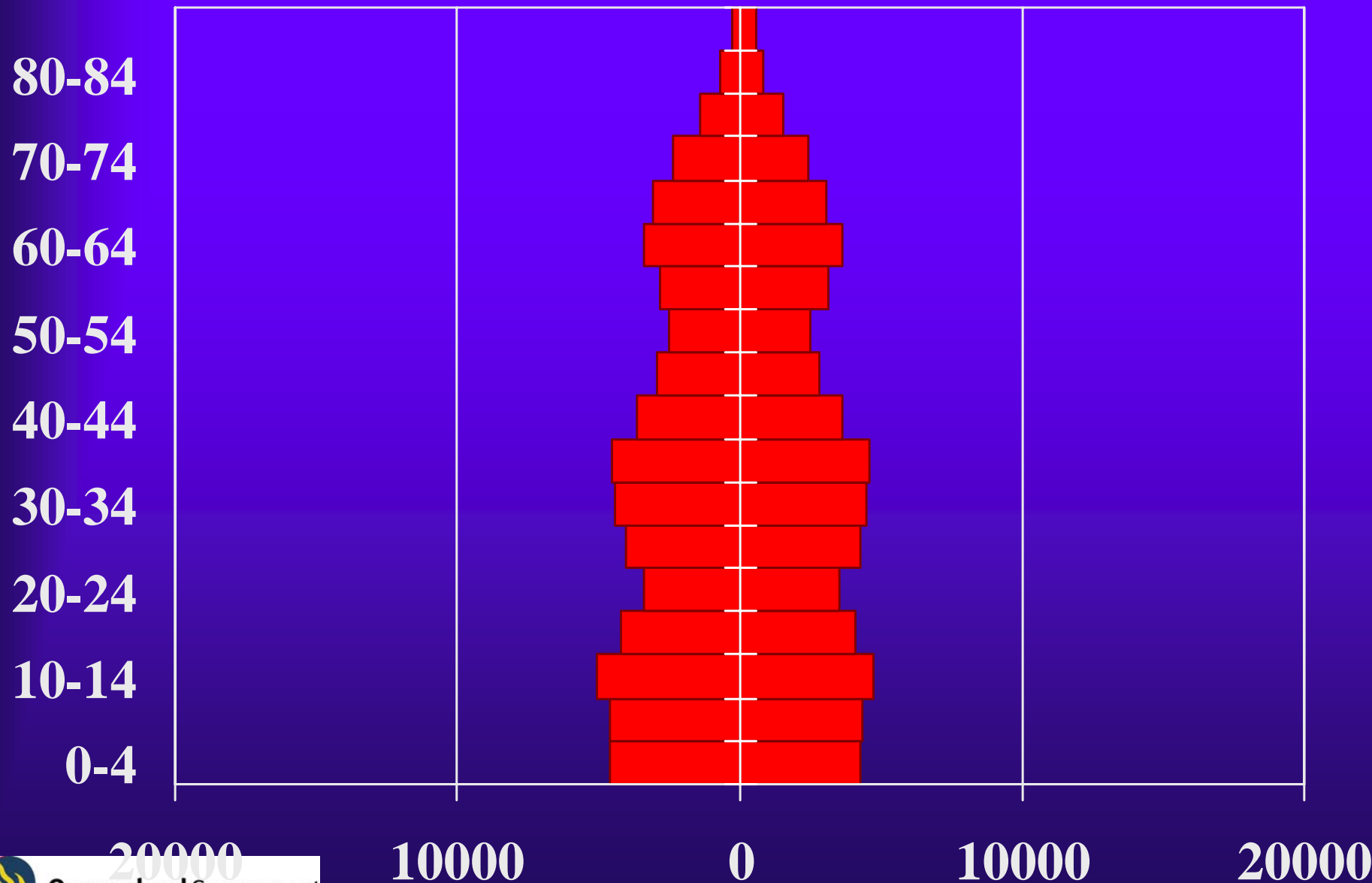
■ 5-9 ■ 10-14 ■ 15-19

Largest Growing LGAs in SEQ, Change in Persons 15-24

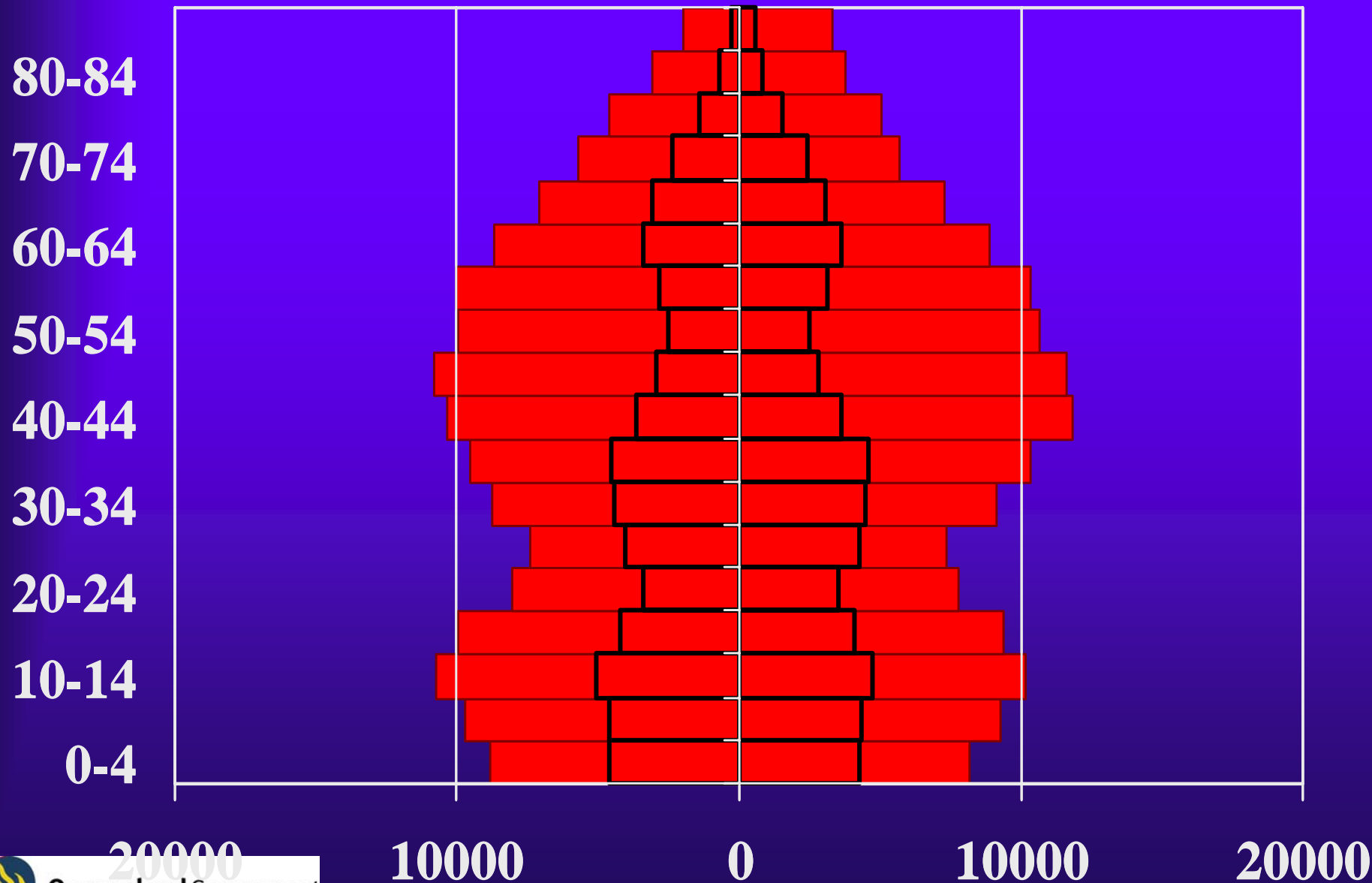


■ 1996-2006 ■ 2006-2026

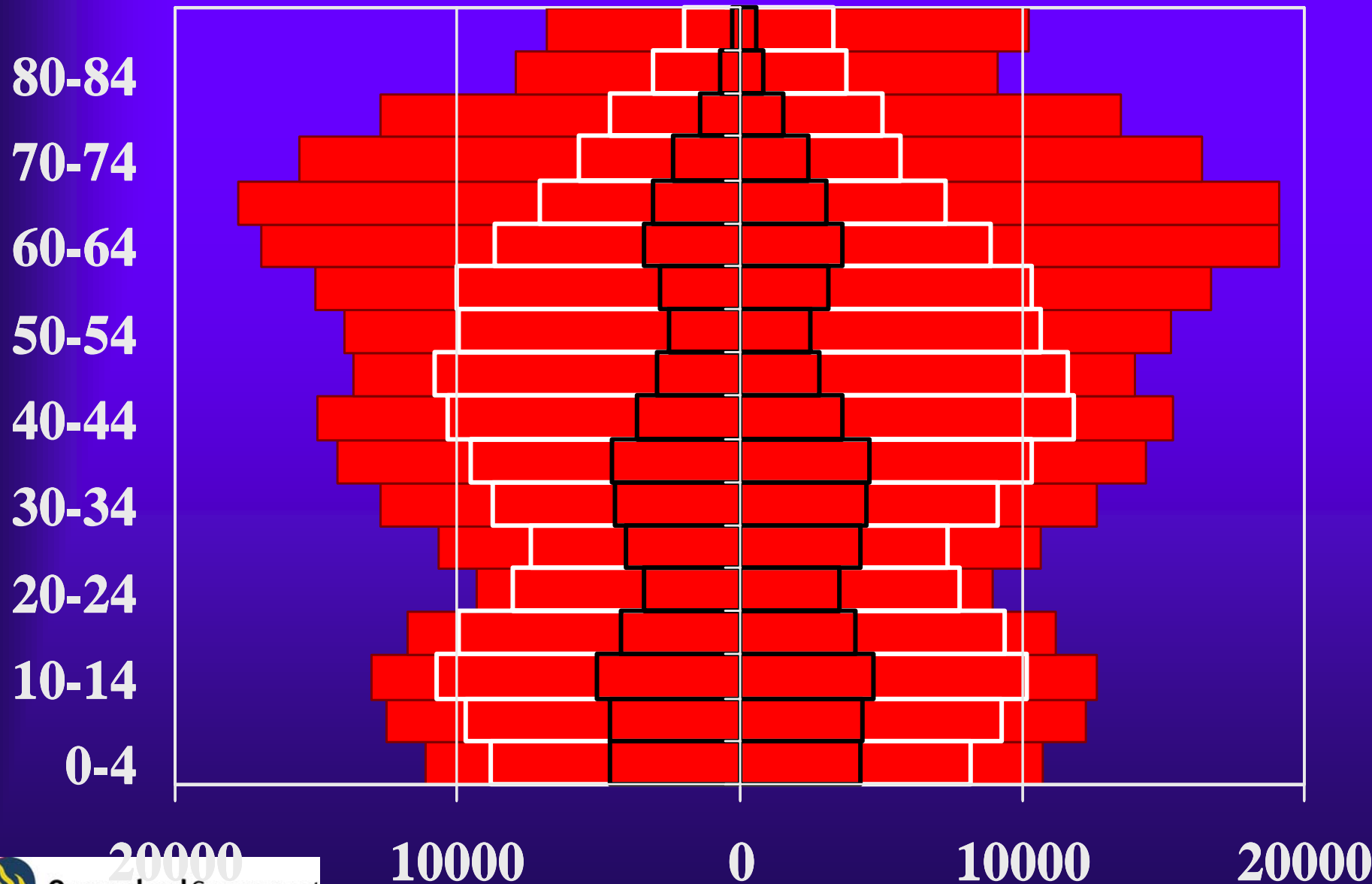
1986 pyramid for Sunshine Coast



2006 pyramid for Sunshine Coast



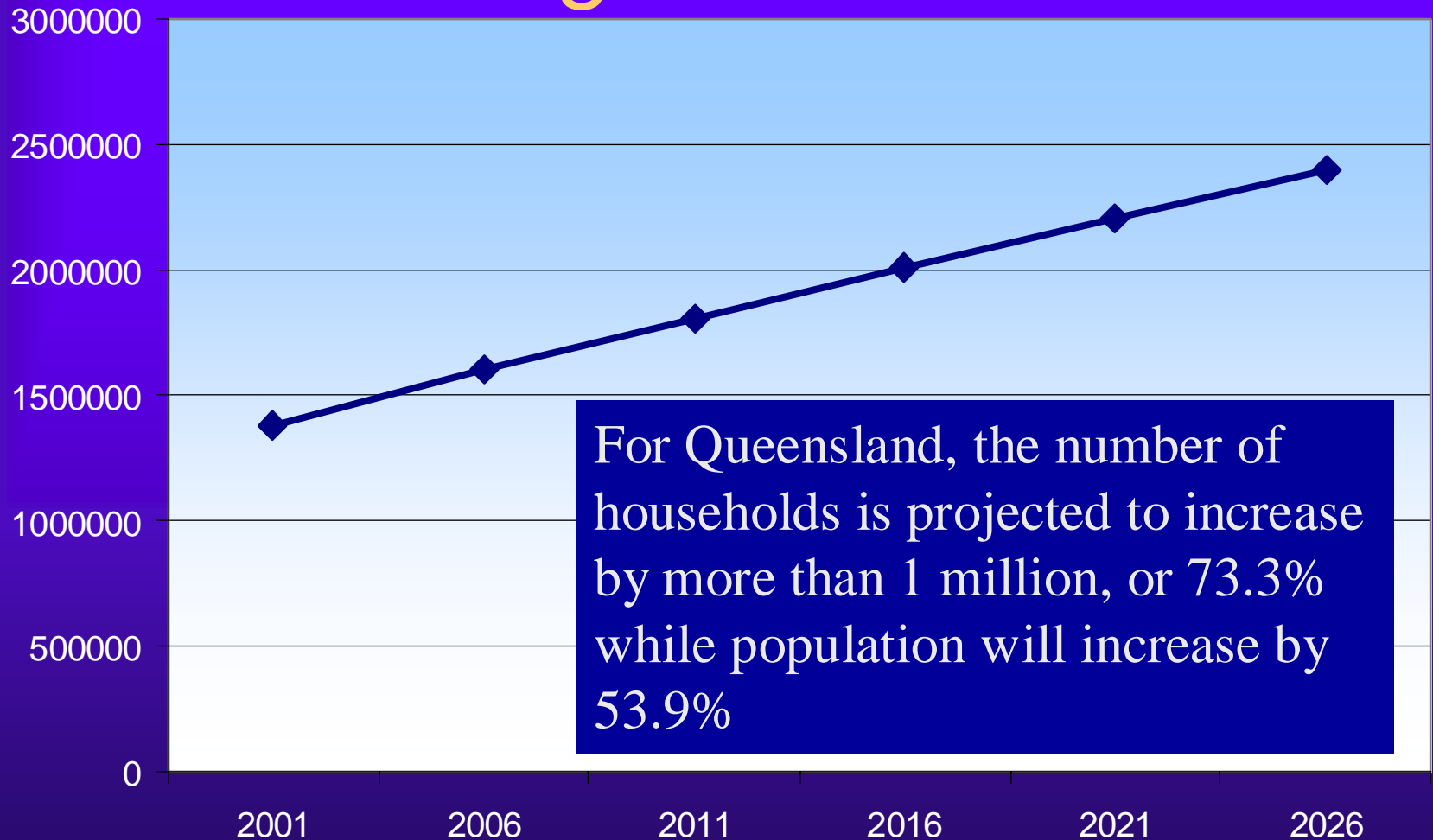
2026 pyramid for Sunshine Coast



Household projections

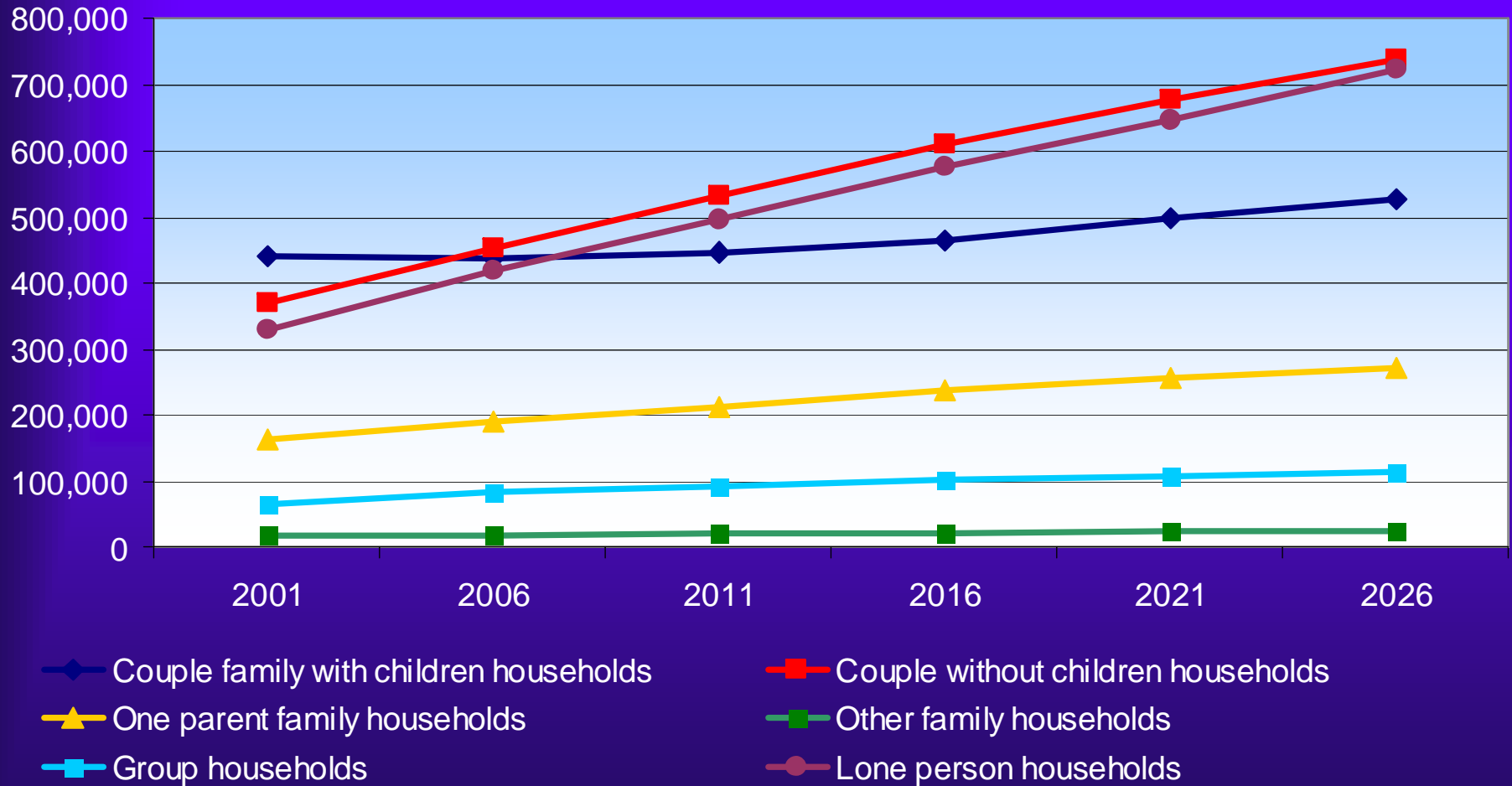
- ◆ Based on population projections
- ◆ Produced for all LGAs with pop projections
- ◆ Medium series only (except for Fitzroy & Mackay – high series)
- ◆ First edition to project by type
- ◆ Will be revised in 2008

The total number of households will grow...



For Queensland, the number of households is projected to increase by more than 1 million, or 73.3% while population will increase by 53.9%

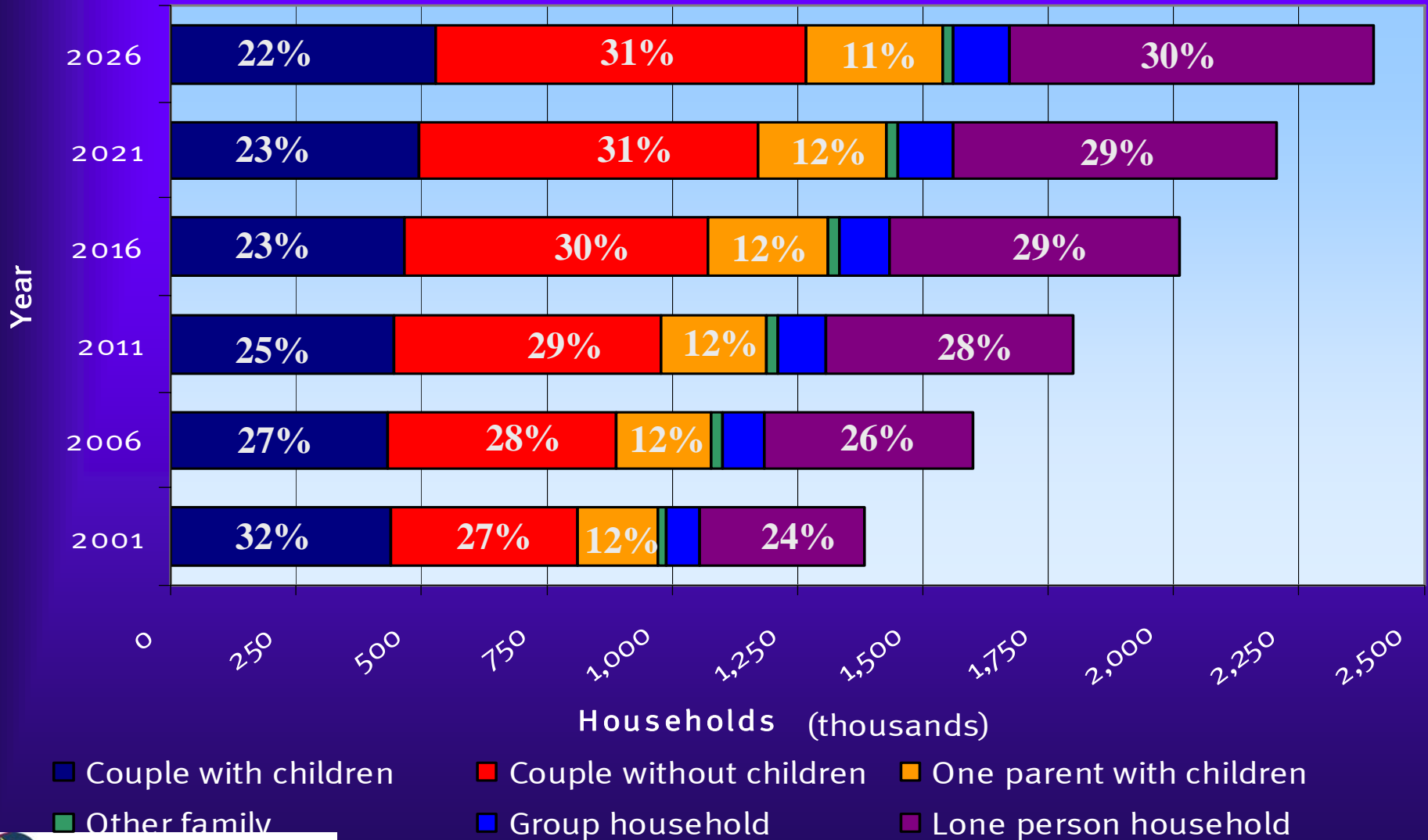
But different types will grow faster than others...



Projected growth in households

	2001	2026	2001-2026	
			No.	Percentage
Couple with children	438,800	525,900	87,100	20%
Couple without children	370,700	739,700	369,000	100%
One parent with child	161,600	272,200	110,600	68%
Lone person	329,600	722,900	393,300	119%
Total	1,382,800	2,397,500	1,014,700	73%

Growth in Households



Summary

- ◆ Queensland's population growth was at record levels between 2001-6 -- more than 90,000 p.a.
- ◆ 2006 Census has shown the coastal growth region of QLD grew strongly. While growth in SEQ has slowed, it still accounted for 79.1% of the 2001-6 period
- ◆ Population projections indicate strong growth in SEQ, particularly the Western Corridor, and coastal QLD over the next 20 years.

Summary

- ◆ Key demographic issues include ageing of the population and changing household structure toward smaller households
- ◆ Growth in all age groups but largest growth in older age groups
- ◆ Children represent a smaller %
- ◆ All age groups will be supplemented by interstate and overseas migration, particularly age groups under 44 years.

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